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Preface

Both West Kalimantan and Sarawak have a great potential for ecotourism development due mainly to the super richness of the regions in flora, fauna and ecosystem types. Despite the great potential, however, eco-tourism industry in the regions is progressing in a relatively slow pace for different reasons including, among others, poor accessibility and infrastructure, weak capacity in marketing, problematic state border crossing by tourists, lack of investment and participation of private sector, cooperation of government institutions and tourism operators and limited capacity of local communities in offering quality hospitality services;

This Focus Group Discussion was the initiative of the Betung Kerihun and Danau Sentarum National Parks as the Executing Agency of ITTO Project PD 617/11 Rev.4 (F) and Forest Department of Sarawak as its partner under the Letter of Intent signed by both parties in 5 November 2015, in their effort to promote ecotourism in the regions by removing the aforementioned constraints.

The Organizer was sincerely thankful to honourables Regent (Bupati) of Kapuas Hulu, Director General of Natural Resources and Ecosystems Conservation and Consuler General of the Republic of Indonesia at Kuching for their attendance and to all participants for contribution in one form or another.

With	warmest	regards.
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The Organizer.

1. Introduction

ITTO – sponsored project PD 617/11 Rev. 4 (F) entitled "Promoting Biodiversity Conservation in Betung Kerihun National Park (BKNP) as the Trans-boundary Ecosystem between Indonesia and Sarawak State of Malaysia" has been going on since November 2013, implemented by Betung Kerihun and Danau Sentarum National Park (BKDSNP) Agency. One of the project's activities is "to promote ecotourism in West Kalimantan and Sarawak", which is to be jointly implemented by BKDSNP and FDS (Forest Department Sarawak) based on the Letter of Intent signed by both authorities on 5 November 2015. The joint activity has been executed, in the form of FGD (Focus Group Discussion), on 2 October 2017 at the headquarters of BKDSNP in Puttusibau and attended by some 40 people as shown in Annex 1.

The overall objective of the FGD were to promote ecotourism in West Kalimantan and Sarawak, to support local livelihood and TBCA management; its specific objectives were:

- To increase number of visitors to protected-area systems in the two regions
- To improve livelihood of local communities through ecotourism industry development
- To enhance conservation management of protected-area systems through increased participation of stakeholders.

The expected outcomes of the FGD were:

- Updated information on the potential of protected area systems for ecotourism development identified and recognized in the two regions
- Constraints to and requisites for ecotourism development identified
- Marketable ecotourism packages identified in the two regions
- Feasible institutional and practical measures for easing state cross-border flow of tourists identified
- A mid-term action program (MTAP) on enhancing cooperation between ecotourism operators in West Kalimantan and Sarawak drafted

In order to deliver the expected outcomes, the FGD was tasked to:

- Disseminate information on the protected area system covering nature potential, the salient features and management status
- Share information on progress in ecotourism development
- Identify and propose feasible measures for promoting cross-broder tourism
- Identify marketable ecotourism packages and effective marketing strategy
- Strengthening cooperation between ecotourism operators of the two regions
- Provide inputs to MTAP development

This document is a report on the implementation of aforementioned FGD and is organized in the following fashion:

- The second part presents the FGD implementation strategy consistent with the Terms of Reference (TOR) shown in Annex 2:
- The third part summarizes the information presented by the keynote speakers (3 speakers) and the resource persons (8 technical papers); the full version of each is exhibited in Annexes 3 and 4:
- The fourth section highlights conduct of the thematic group discussions covering the issues on and constraints to ecoutorism development and the recommendations made
- The final part presents closing remarks on the FGD

2. FGD Implementation Strategy

The TOR of the FGD is shown in Annex 2; in line with the TOR, the adopted implementation strategy is as outlined below:

- The resource persons were deliberately selected in order to contribute to achievement of the objectives
- Outlines of the technical papers to be presented by the resource persons were developed/proposed by the Organizer in order to minimize duplication and overlapping of needed information
- The Organizer, formed in view of succesfully accomplishing the specified tasks of the FGD, was a small group of professionals comprising a few staff of BKDSNP and 2 staff of the PMU
- The full Agenda consisted of opening session, presentation of professional papers, thematic
 group discussion, presentation and discussion on group discussion results and closing session.
 The Agenda was not fully adopted as discussion on results of the thematic groups had to be
 omitted due to shortage of time
- Each of the session was presided by a moderator and equipped with rapporteur; each of the thematic discussions was chaired by an experienced professional identified by the Organizer.
- The closing session was chaired by Director of BBTNBKDS, Mr. Arief Mahmud who adjourned the FGD at 17.50 hours with a vote of thanks to all guests and participants.

3. Summarizing the Opening Speeches and Technical Papers Presented

3.1. Opening Speeches

- a. Mr. Arief Mahmud, Director of BKDSNP
 - Mr. Arief Mahmud warmly welcomed the participants; he then expressed special sincere appreciation to the presence of honourables Regent of Kapuas Hulu, Mr. A.M Nasir; Consuler General of the Republic of Indonesia at Kuching, Mr. Jahar Gultom and; Representative of Director General of Natural Resources and Ecosystems Conservation (KSDAE), Dr. Widada. He also expressed a deep hearted gratitude to representatives of FDS and Sarawak private sector.
 - In closing his remarks, Mr. Mahmud strongly urged the participants to throughly examine constraints to ecotourism development in West Kalimantan and Sarawak and identify feasible measures for removing



the constraints. Mr. Mahmud argued that developed ecotourism industry will increase income of local people and further reduce pressure on forest ecosystems.

b. Regent (Bupati) Kapuas Hulu

The Regent, Mr. A.M. Nasir, delivered an encouraging speech which is summarized below:



- Kapuas Hulu district has a great potential as tourism destination; there exit over twenty genuine cultures and numerous endemic wildlife species in the district that are attractive for tourists to enjoy
- Tourism development in Kapuas Hulu has focussed on 3 basic components, namely: creation of favourable environment for tourists, development of tourism destinations and promotion of visitors in close collaboration with the Ministries of Tourism and Environment and Forestry and NGOs
- One big event on tourism development in Kapuas Hulu district is the conduct of "Festival Danau Sentarum-Betung Kerihun 2017" that will culminate by end of October 2017. This initiative is not organized and funded by the district government alone but also by other primary

stakeholders including local NGOs

• The Festival was designed as a forum for tourism promotion in general, for marketing of ecotourism destinations in particular. This FGD under ITTO Project PD 617/11 Rev. 4 (F) on "promoting ecotourism in West Kalimantan and Sarawak" is undoubtedly an effective means for marketing of ecotourism in Kapuas Hulu district thus is complimentary with the Festival. The government of Kapuas Hulu is therefore, very thankful to BKDSNP for holding this event in Puttusibau, the Capital City of Kapuas Hulu district.

c. Director General of KSDAE

Representing Director General of KSDAE, Dr. Widada conveyed apology of the DG for not being able to personally attend the FGD; he then continued with reading the written speech of the DG which has been loosely summarized below:

- Indonesia is blessed with rich diversity of culture and nature beauty that must be attractive for people to visit; the GoI is targeting to receive 15 M of foreign visitors in 2017
- Ecotourism industry is expected to significantly boost income of Indonesian people due to the strong multiplier effect of the sector
- Ecotourism industry utilizes environmental services to generate socio-economic benefits without damaging the environment; as many ecotourism destinations are located in the

natural parks, the role of park managers is central to harmonizing ecotourism development and environment conservation

- On 5 November 2015, Forest Department of Sarawak and Betung Kerihun National Park signed a Letter of Intent as the basis for joint implementation of agreed upon activities, one of which is to promote ecotourism in West Kalimantan and Sarawak
- Indeed, West Kalimantan and Sarawak have a great potential for cooperation in ecotourism development due to richness and uniqueness of ecosystems of the regions; with the opening of Badau cross-border station, such cooperation can be further promoted in order to boost cross-border flow of tourists



- This FGD is expected to identify elements of cooperation in ecotourism development in West Kalimantan and Sarawak and practical measures for increasing flow of tourists between the regions
- Finally, right after expressing his appreciation to the sponsor, Organizer and partners, DG declared the official opening of the FGD.

3.2. Technical Papers Presented

- a. Mr. Mahmud, Director of BKDS National Parks, presented a paper titled "Management and Development at Ecoutorism Activities in Betung Kerihun and Danau Sentarum National Parks" as summarized below:
 - The extent of Betung Kerihun National Parks (BKNP) is around 816,693 heactares comprising 6 zones, namely: core zone (48.17%), forest zone (28.94%), traditional zone (17.99%), utilization zone (3.11%), religion zone (1-27%) and special zone (0.52%)
 - The area of Danau Sentarum National Park is about 127,393 heactares which consists of 7 zones, namely: core zone (3.92%), forest zone (5.39%), utilization zone (0.75%), land traditional zone (69.86%), aquatic traditional zone (17.87%), rehabilitation zone (1.74%) and special zone (0.49%)
 - Among the strategic values of BKNP are its function as the TBCA between Indonesia and Sarawak State of Malaysia and as a vital source of water for Kapuas Hulu areas; while Danau Sentarum NP is categorized as Ramsar wet ecosystem and a priority lake of Kapuas Hulu
 - Both Betung Kerihun and Danau Sentarum National Parks are the essential element of Heart of Borneo Initiative, the primary target of wonderful Indonesia tourism industry, habitat of endangered/protected species and primary constituent of Kapuas Hulu Conservation District
 - Interesting ecotourism activities include: tracking beyond the jungle of Borneo, endemic
 animal wacthing, fishing the most expensive fish in Indonesia, enjoying autentic and
 unique cultures, exploring sacred caves, cruising the longest river of Kapuas, extreme
 rafting and visiting the amazing natural sceneries
 - Ecotourism development issues identified include: inadequtely managed destinations, inadequate tourism facilities and poor infrastructure, poor packaging and promotion, lack of coordination and cooperation between regulators and actors and lack of capacity in tourism management
 - Ecotourism development oppurtunities cited include: diverse natural and cultural attractions, prioritized development of border areas by the government, Danau Sentarum is included in RIPPARNAS (Master Plan of National Tourism Development), cooperation with able tour operators, existence of Kapuas Hulu Tourism Working Group, Operational Badau Cross-border Post
 - Planned ecotourism development include: development of resorts, tour packages and promotion strategies, strengthening cooperation with business sector, comparative studies to other countries.

The full document appears in Annex 4.1.

- b. Mr. Antonius, Director of Tourism, Youth and Sports of Kapuas Hulu District, presented a paper entitled "Arah Kebijakan, Strategi dan Program Pengembangan Pariwisata Kabupten Kapuas Hulu" as summarized below:
 - The basic policy of Kapuas Hulu district government is to develop competitive tourism destinations by practising responsible marketing strategy
 - Adopted strategies are:
 - To develop tourism industry by creating favourable environment for investment and business endeavors oriented towards economic growth, poverty alleviation and job creation
 - To develop tourism destinations through improved infrastructure and facilities and promote National Strategic Tourism Area (KSDN)



- To conduct tourism marketing in view of increasing number of visitors, targeting primarily on Danau Sentarum National Park
- To enhance capacity of stakeholders in view of improving service quality and competitiveness of hospitality management
- The objectives of tourism development are:
 - To increase number of tourist
 - To promote tourism destinations through improved management and attractions
 - To increase participation of local communities and business actors in tourism undertakings
- 3 primary programs on tourism industry development are: creating favourable tourism environment, developing tourism attractive destinations and promoting number of visitors.

The full document appears in Annex 4.2.

c. Dr. Paul Chai of Forest Department Sarawak presented a paper titled "Ecotourism in Sarawak", which was co-authored by Ms. Zarina Sebli; the paper is summarized below:



- Sarawak land area is 12.4 M hectares, with a population of 2.6 M which 50% are rural in 5,000 villages comprising 28 ethnic groups
- One million hectares of forest land are designated for biodiversity conservation as totally protected areas (TPAs) with 56 national parks, wildlife sanctuaries and nature reserves which represent a complete range of Sarawak forest types and species diversity
- Ecotourism can be developed in national parks and nature reserve only
- Responsible agencies for forest management are Forest Department Sarawak (policy and legal issues) and SFC (Sarawak Forestry Cooperation) on management and operation
- Important tourist destinations include: Bako NP (nature, wildlife), Gunung Mulu NP (nature, limestone caves, cultures), Gunung Gading NP (nature, rafflesia flowers), Lambir Hills NP (nature), Semengoh Orangutan Rehabilitation Center and Ban Fairy and Wind Caves
- Constraints to ecotourism development include: remote and difficult acces, inadequate facilities and product development, poor inter agency coordination and private sector participation and lack of capacity building
- Measures for promoting cross-border ecotourism include:
 - Interested operators to initiate discussion for possible cross-border collaboration
 - Submit FGD's findings and recommendations to decision makers on both sides for follow-up actions

Among the recommendations made include: i) cross border ecotourism potential
warrants further consideration; ii) combine products to suit wider interest groups, and iii)
professionalism and reliability ensure mutual benefits and sustainability.

The full document appears in Annex 4.3.

d. Mr. Jahar Gultom, Consuler General of the Republic of Indonesia at Kuching, presented his paper entitled "Promoting Ecoutorism in West Kalimantan and Sarawak" which has been summarized as follows:



Role of tourism industry in Indonesia's economic development

- The share of tourism sector in Indonesia GDP in 2015 was 10%, with annual growth rate of 4.8%, higher than such other sectors as agriculture, automotive manufacture and mining
- The sector was the fourth larger contributor to foreign earnings, reached 9.3% in 2015, and with the highest growth
- The sector created 9.8 M jobs in 2015 ranked the fourth among the industrial sectors
- In 2014, 9.4 M tourists visited Indonesia, up from 8.8 M in 2013

Tourism national development strategy

- To achieve a self-sustained economy by mobilizing strategic sectors of domestic economy
- Economic diplomacy must directly contribute to and based on the interest of Indonesian people
- The Indonesian Ambassadors and Diplomats are requested by the State President as the forefront sellers and marketers of Indonesian products, including tourism and investment promotion
- Tourism is a priority sector for development; defined tourism destinations must make concrete, real development progress

Prospect for ecotourism development in West Kalimantan and Sarawak

- Both West Kalimantan and Sarawak have relatively similar ecosystems; collaboration in the promotion of tourism destinations will benefit the industry in both regions
- Sarawak is more advanced in medical and historical tourism while West Kalimantan has some advantages in culture and nature; combining the strengths of both will boost the tourism industry in the regions

Strategic operational measures to promote cross-border tourism

- To consistently follow-up the SOSEC Malindo forum through cooperation between tourism associations and operators, e.g. ASITA and STF, Provincial Tourism Agency and STB as well as reciprocal visits
- To identify tourism destinations in both regions for joint promotion
- Improve of public facilities, security, infrastructure, restaurants, etc
- Send out tourism missions to Sarawak and participate in different tourism events such as MATTA FAIR, Sarawak Tourism Expo, etc.
- Cooperate with CGRI at Kuching in implementing promotional programs such as Fam Trip, Table Top Promotion, etc.
- To notify CGRI Kuching on tourism activities implemented in West Kalimantan, e.g. musical concerts, cultural events, etc.

The full document appears in Annex 4.4.

e. Two tourism operators in Sarawak, Borneo Adventure and Telang Usan, presented their experience in handling ecotourism business. The summary of each presentation is presented below:

i) Borneo Adventure:

- The company philosophy are:
 - Tourisms must be managed as a sensitive resource requiring care and maintenance
 - Tourism products have carrying capacities which must not be exceeded
 - The environment includes natural component (water, forest, wildlife, etc) and culture component (way of life, belief, craft, etc)
 - Sustainability includes an appropriate return to the local community and relies on longterm conservation of the resource
 - Local guides are the interpretive link between guests and host
- The company has received different recognitions for its quality performance include, among others, Green Globe Commendation Award from World Tourism and Travel Council, PATA Gold Award for Cultural Preservation, Responsible Tourism Award from Wildlife Asia and British Embassy, and the Best Tour Program from Tourism Malaysia.
- General concerns of the company include: dynamic pricing (price changes based on changing circumtances), safety (tourists need to be safe and feel safe at all time), health (clean water, sanitation, food safety, etc) and immigration (visa and "conflicts" with officers)
- The way forward includes:
 - Need collaboration, constant dialoque between the countries involving government bodies, travel agents and local communities
 - FAM Trips promotion which requires product update
 - Develop link: improve air and land connetion

The full document appears in Annex 4.5.

ii) Telang Usan Travel and Tours

- The company operates a hotel whose service reflects the friendly culture of Sarawak; it also showcases authentic Sarawakian art and decor which conforms to international hotelier's standards of comfort and cleanliness
- Through its hotel operations, the company creates job opportunities for Sarawakians, offers the opportunity to train and familiarize them with the demanding standards of proffesionalism in the tourism and hospitality industry
- The company hosts educational talks and private dinners at the hotel and organizes various tours including visit to popular landmarks in Kuching City, bicycle tours in Kuching, educational tour for kids to national parks, pilgrimage tours and half day trips to Semenggah Wildlife Sanctuary.

The full document appears in Annex 4.6.



- f. Tourism operators of West Kalimantan were represented by two speakers, namely: Ms. Dewi Sapitri and Mr. Deny Sofyan.
 - i. Ms. Dewi Sapitri of YoK Kita Jelajah Khatulistiwa Co. Ltd presented a paper entitled "Development of Ecotourism Industry in West Kalimantan and Opportunity for Marketing Cooperation with Sarawak" as summarized below:
 - The factors that favourably affect ecoutorism industry in West Kalimantan include:
 - Non-visa entry policy for 90 states for a maximum of 30 days stay adopted by Gol
 - Availability of international and national cellular phone network facilities to facilitate effective and inexpensive communication
 - Competitive price of tour packages offered by tour operators
 - Richness and uniqueness of natural resources
 - Cultural heritages
 - Constraints to ecoutourism industry development in West Kalimantan include:
 - Poor infrastructure and access
 - Uncertain flight schedule to particular destinations
 - Limited number of firms selling ecotourism products affecting competitive market values
 - Distribution of ecotourism products is inefficient, weak in capturing market opportunities
 - Business opportunity in ecotourism industry is huge as the industry is nature-based and can be managed sustainability; business opportunities include: i) direct actors by selling ecotourism services to tourists, e.g travel agency, tour operators, restaurants, hotels, etc and ii) indirect actors: handicrafters, transportation service, etc
 - Format of joint marketing of ecotourism products with Sarawak
 - MATTA Fair: direct selling, business to customer
 - Local events that invite Sarawak tour operators
 - Joint Travel Fair or Joint Tourism Promotion in West Kalimantan or Sarawak: business to business
 - Joint development of tour package
 - Feasible marketing strategy
 - Ecotourism product branding
 - Promotion of tourism industry products
 - Sales promotion: direct selling (business to customer) or tour operators cooperation (business to business)
 - Published price of ecotourism products
 - Use of joint marketing network.

The full document appears in Annex 4.7.

<u>ii.</u> <u>Mr. Deny Sofyan of Canopy Indonesia</u> presented a paper titled "Sustainable Tourism in West Kalimantan and Opportunity for Interstate Cooperation", the paper is summarized below:



- Sustainable tourism is defined as "tourism that respects both local people and the travellers; cultural heritage and the environment; it seeks to provide people with an exciting and educating holiday that also benefits the people of the host country. It is a concept of visiting a place as a tourist that tries to make only positive impact on the environment, society and economy
- Tourism industry attempts to transform challenges into opportunities with respect to accessibility, infrastructure, sociocultural of communities, government rules and regulation and limited market



- Canopy Indonesia is now looking at tourism from different perspectives, for instance by offering "the beauty of simplicity" and "bring it to a new level"
- It is critical to realize that some visitors enjoy autentic product, one-way activities, local based area, stories and historic heritage; some others love experience interactive, activities, regular events, expert guidance and tourism hub; yet others like to engage in human spirit actualization, learning activities, etc
- Canopy Indonesia's monthly clients reached 60 people in number, nearly half used a Malaysia as the entry point, having origins from Asia (34%), USA (8%), Europe (57%) and Africa (2%). The company's marketing practices are heavily affected by changes in taste and preference of customers.

The full document appears in Annex 4.8.

4. Thematic Group Discussion

a. The themes defined

The participants were devided into 3 groups for purpose of facilitating an intimate but effective discussion. Each group was tasked to discuss on specific theme predefined by the Organizer as follows:

- Theme 1 : Ecotourism market development and appropriate marketing strategy
- Theme 2: Strengthening policy framework to support ecotourism industry development
- Theme 3: Essential infrastructure and facilities for ecotourism development

b. Results/findings

Group 1 : Ecotourism market development and marketing strategy

Chairman: Mr. Hermas R. Maring (KOMPAKH, local NGO)

Members:

- 1. Dr. Hiras Sidabutar
- 2. Dr. Ir. Retno Maryani, M.Sc
- 3. Ir. Lusiana
- 4. Nugroho Henray Ekasaputra
- 5. Nandang Sunarya
- 6. Klothilde Sikun
- 7. Dewi Sapitri
- 8. Adeline Teng
- The issues discussed included:
 - Product development
 - Destination points
 - Pricing
 - Marketing and
 - Tour packages
- The constraints identified were:
 - Priority products for development are not well defined
 - Lack of accurate information on potential products for development
 - Attractive combination of sites and products not developed and
 - Lack of product diversification
- The recommendations made were:
 - To familiarize of tour trips with the assistance of tour operators
 - To develop a information center accessible to tour operators and consumers in the two regions
 - To identify a few unique and attractive destinations for joint marketing
 - To design tour packages of easy access to reduce costs
 - To carry out joint market promotion in cooperation with hotels and tour operators
 - To jointly conduct tourism events
 - To do product branding
 - To build a strong regional cooperation of tour operators







Group 2 : Enhancing policy framework to support ecotourism industry development

Chairman : Mr. Indra Prasetyo, Tourism Service of Kapuas Hulu district

Members

1. Dr. Paul P.K. Chai

2. Ms. Wilhelmina Cluny

3. Mr. Jahar Gultom

4. Dr. Slamet Rifanjani

5. Mr. Syaiful Ahyar

6. Mr. Hadi Pranata

7. Mr. Bernadus Tomy

8. Mr. Antonius SE

The issues disucussed included:

- Inter-state crossing tax at Badau Border Post
- Development of favourable, friendly environment for tourists
- Lack of communication and coordination between West Kalimantan province and Sarawak state governments
- Blurred operational policy on rates of different charges at border area
- Possibility of tourists applying for visa on arrival at Border Immigration Post

• The recommendations made by the group were:

- Governor of West Kalimantan is strongly urged to resolve with the Ministry of Transportation during the upcoming annual consultation event in November 2017 the issue on unclear border road tax
- There is a strong need to create favourable and friendly environment for tourists by mobilizing professional security force and personnel at state border posts thus avoiding any threatening or discomforting actions
- Rates of charges on different services (guide, bus, taxi, boat, etc) from Badau border area to various destinations shall be publicly announced at readable sign boards or on ty monitors
- In the interest of cross border tourism development, the DG of Immigration should strongly consider to let tourists apply for visa on arrival at Badau Immigration Office.



Group 3 : Essential infrastructure and facilities for ecotourism development

Chairman : Mr. Zainal Mutaqin (Senior staff, BKDSNP)

Members

- 1. Mr. Emong Tinsang
- Yuliardi Qamal
 Figri Qusyairi
- Tiqii Qusyalli
 Alalasina Dulia
- 4. Aleksius Bulin
- 5. Eduardus Ratungan
- 6. Sodik Asmoro
- 7. Deny Sofian
- 8. Tumbur Sidabutar
- 9. Norman

The issues and constraints discussed were:

- Inadequate facilities for visitors are ubiquitous including guides, accomodation, cleanliness, sanitation, information and security
- Tour packages of West Kalimantan and Sarawak are not compatible
- Lack of capacity in wacthing, initiating and modifying the tourism business practices in Sarawak
- Inefficient and expensive local transportation system in the absence of common standards applicable to different transport models in West Kalimantan
- Whilst Badau is the entry point of Malaysia, it is connected with Lanjak with poor transportation service

• The recommendations made included:

- In developing infrastructure and facilities for tourism industry, eco-friendly principles should apply
- There is an urgent need to harmonize the tour packages developed by tour operators in West Kalimantan and Sarawak
- Capacity of West Kalimantan operators in initating tourism business practices of Sarawak has to be enhanced through frequent visits
- Homestay service needs to be standarized in terms of cleanliness, sanitation and comfort
- Rental rates of land and water transport model need to be rationalized and restructured through government rules and regulation at different levels and made publicly known
- Transport services between Badau and Lanjak and other towns have to be improved to attract more tourists entering West Kalimantan through Badau



5. Concluding Remarks

Overall, defined tasks of the FGD have been accomplished thus expected outcomes delivered in the following manner:

- i. Information on current state of ecotourism development in West Kalimantan and Sarawak was well released through the papers presented by all speakers; such information is expected to convince decision makers and tourism industry operators as well as other stakeholders on the great potential for development of the industry;
- ii. Key factors for success or failure on ecotourism development were identified by nearly all speakers and led to deep understanding and recognition on constraints to as well as requisites for the industry development;
- iii. In depth discussion on issues relating to infrastructure and facilities for ecotourism development was carried out by Group 3;
- iv. Issues on cross-border flow of tourists were thoroughly discussed in group session which facilitated identification of feasible institutional and pratical measures for promotion of cross-border tourism (Group 2);
- v. Issues on market development and marketing strategy were taken up in Group 1 discussion session leading to the recommendations for follow up actions.

Above assessment of FGD's achievement was made against the Terms of Reference (TOR) of FGD as exhibited in Annex 2. The recommendations made by the FGD through thematic group discussions were based on updated information and insights of professionals. Hence, their follow-up actions are strongly advisable to take by the relevant stakeholders.

The Organizer also learned on the growing interest among the participants in enhancing cooperation in ecotourism development between tourism operators and government institutions of West Kalimantan and Sarawak. This interest needs an immediate follow up action in order not to lose the momentum, by initiating development of a mid-term action program.





Annexes

Annex 1.: List of participants

Annex 2.: Terms of Reference of the FGD

Annex 3.: Opening speeches

Annex 4.: Technical papers presented

Annex 4.1.: Mr. Arief Mahmud, Director of BKDS National Parks

Annex 4.2.: Mr. Antonius, Director of Tourism Youth and Sports of Kapuas Hulu

Annex 4.3.: Dr. Paul Chai, Forest Department Sarawak

Annex 4.4.: Mr. Jahar Gultom, Consuler General of the Republic of Indonesia at Kuching

Annex 4.5.: Mr. Emong Tinsang, Borneo Adventure

Annex 4.6.: Ms. Adeline Teng, Telang Usan Hotel

Annex 4.7.: Ms. Dewi Sapitri, Yok Kita Jelajah Katulistiwa

Annex 4.8.: Mr. Deny Sofyan, Canopy Indonesia

Annex 1. List of participants

Dafta	r Hadir			
FGD : Promosi ekowisata di Kalimantan Barat dan Sarawak				
Futus	Putussibau, 2 Oktober 2017			
No	Nama	Institusi	Keterangan	
1	Tumbur Sidabutar	Konjen Kuching	Sarawak	
2	Paul P.K. Chai	ІТТО	Sarawak	
3	Wilhelmina Cluny	FDS	Sarawak	
4	Adeline Teng	Telang Usan - Travel Agent	Sarawak	
5	Emong Tinsang	Borneo Adventure - Travel Agent	Sarawak	
6	Hiras Sidabutar	Proyek ITTO	Jakarta	
7	Lelly Ekasari	Proyek ITTO	Jakarta	
8	Richma Wahyuni	Proyek ITTO	Jakarta	
9	Arief Mahmud	Kababes TNBKDS	Putussibau - Kapuas Hulu	
10	Ahmad Munawir	TNBKDS	Putussibau - Kapuas Hulu	
11	Jahar Gultom	Konjen RI di Kuching	Sarawak	
12	A.M. Nasir, SH	Bupati Kapuas Hulu	Kapuas Hulu	
13	Dr. Widada	KSDAE	Jakarta	
14	Yudi Santoso	PJLHK		
15	Agusnawati	BBTNBKDS - Registrasi	Putussibau - Kapuas Hulu	
16	Aripin	BBTNBKDS	Putussibau - Kapuas Hulu	
17	Sarwono	BBTNBKDS	Putussibau - Kapuas Hulu	
18	Wahyu Setia Kusumo	BBTNBKDS	Putussibau - Kapuas Hulu	
19	Syarif M. Ridwan	BBTNBKDS	Putussibau - Kapuas Hulu	
20	Wilda Sartika	BBTNBKDS - Registrasi	Putussibau - Kapuas Hulu	
21	Zulkarnaen	BBTNBKDS	Putussibau - Kapuas Hulu	
22	Agustinus Irmawan	BBTNBKDS - Asrot	Putussibau - Kapuas Hulu	
23	Alexander Melat Aryasa	BBTNBKDS - Notulen	Putussibau - Kapuas Hulu	
24	Ahmad Gozali Darda	BBTNBKDS - Notulen	Putussibau - Kapuas Hulu	
25	Prabowo M	BBTNBKDS - Notulen	Putussibau - Kapuas Hulu	
26	Zainal Mutagin	BBTNBKDS - Moderator	Putussibau - Kapuas Hulu	
27	Antonius	Ka Dinas Pariwisata Pemuda dan Olah Raga Kab, Kapuas Hulu	Putussibau - Kapuas Hulu	
28	Bernardus Tomy	Kantor Imigrasi Kelas III Putussibau	Putussibau - Kapuas Hulu	
29	Fiqri Qusyairi	PLBN Badau (Kantor Imigrasi Kelas Il Putussibau)	Nanga Badau - Kapuas Hulu	
30	Aleksius Bulin	Dinas Perhubungan, Komunikasi dan Informatika Kabupaten Kapuas Hulu	Putussibau - Kapuas Hulu	

	r <mark>Hadir</mark> Promosi ekowisata di Kalima	onton Barat dan Sarawak	
	rionosi ekowisata di Kallina ssibau, 2 Oktober 2017	ii ka ii balak dali balawak	
No	Nama	Institusi	Keterangan
31	Norman	Dinas Perhubungan, Komunikasi dan Informatika Kabupaten Kapuas Hulu	Putussibau - Kapuas Hulu
32	Eduardus Ratungan	Komunitas Pariwisata Kapuas Hulu (KOMPAKH)	Putussibau - Kapuas Hulu
33	Sodik Asmoro	Kelompok Pengelola Pariwisata Desa Melembah	Danau Sentarum - Kapuas Hulu
34	Hermas Rintik Maring	WWF Indonesia - Kalbar	Putussibau - Kapuas Hulu
35	S. Indra Prasetyo	Dinas Pariwisata Pemuda dan Olah Raga Kab. Kapuas Hulu	Putussibau - Kapuas Hulu
36	Syaiful Ahyar	Dinas Kepemudaan, Olahraga dan Pariwisata Prov. Kalbar	Pontianak
37	Hadi Pranoto	Dinas Kehutanan Prov. Kalimanatan Barat	Pontianak
38	Slamet Rifanjani	Fakultas Kehutanan Universitas Tanjungpura	Pontianak
39	Retno Maryani	Proyek ITTO Kalimantan Barat	Bogor/Sanggau
40	Lusiana	Dinas Kepemudaan, Olahraga dan Pariwisata Kabupaten Sanggau	Sanggau
41	Klothilde Sikun	GIZ - Forclime Program Technical Cooperation (TC)	Pontianak
42	Nugroho Henray Ekasaputra	Asosiasi Perjalanan Pariwisata Indonesia (ASITA) Kalbar	Pontianak
43	Yuliardi Qamal	Ketua Perhimpunan Hotel dan Restoran Indonesia (PHRI) - Kalbar	Pontianak
44	Dewi Sapitri	Yok Kita Jelajah khatulistiwa	Pontianak
45	Deny Sofian	Canopy Indonesia	Pontianak
46	Nandang	Tropical Forest Conservation Act (TFCA) - Kalimanatan	Pontianak

Implementation of Activitity 1.3.2

A Focus Group Discussion (FGD) on Promoting Ecotourism in West Kalimantan and Sarawak

Annex 2. Terms of Reference FGD

Terms of Reference

Activity 1.3.2: To promote eco-tourism in West Kalimantan and Sarawak

1. Background information

- Betung Kerihun Danau Sentarum National Park (BKDSNP) is currently implementing an ITTO-assisted Project PD 617/11 Rev.4 (F) "Promoting biodiversity conservation in Betung Kerihun National Park (BKNP) as the trans-boundary ecosystem between Indonesia and Sarawak State of Malaysia". One of the activities of the project is Activity 1.3.2 as defined above.
- BKDSNP has a great potential for eco-tourism development due to its superb richness in flora and fauna and ecosystem types. At least 8 forest ecosystem types and 1,217 species of flora, and in terms of fauna, 48 species of mammals, 7 species of primates, 301 aves species, 103 species of herpetofauna and 112 fish species have been documented. The merging of Danau Sentarum National Park (DSNP) into BKNP management has significantly increased biodiversity richness of combined area as Danau Sentarum alone is known as having 8 types of forest ecosystem and harboring 675 species of flora and 854 fauna species. In addition, BKNP and DSNP area is also rich in culture due to the many tribes inhabiting the area.
- Despite its great potential for eco-tourism development, eco-tourism industry is progressing very slowly, especially in BKNP area, for different reasons including: poor accessibility and infrastructure, poor dissemination of information and promotion, problematic state cross-bordering permits, limited participation of tour organizers, weak capacity of local communities in receiving and serving tourists, and insufficient efforts of local government for eco-tourism development. Contrary to the sluggish development in BKNP areas, ecotourism industry in Sarawak has been steadily growing in recent years. Learning the experience of Sarawak in ecotourism development by BKNP agency is strongly advisable.
- Indeed, it would be beneficial for all concerns if tourists could visit the protected-area systems in the two regions in one extended trip. It would benefit the tourists from reduced costs but enriched experience; local communities are benefited from larger number of visitors and greater spending; local governments are benefited from larger tax revenue while travel agents are benefited from larger income.

2. Objectives of FGD

The activity will be implemented in the form of a Focussed Group Discussion (FGD). The overall objective of the FGD is to promote eco-tourism in West Kalimantan and Sarawak and its specific objectives are:

- i. To increase number of people visiting protected-area systems in the two regions
- ii. To improve livelihood of local communities residing in and around the protected-area systems through ecotourism development notably local communities and woman
- iii. To enhance conservation management of protected-area systems through increased participation of local stakeholders in ecotourism development

3. Expected outcomes of FGD

- Information on progress in ecotourism development in the region available
- Potential for eco-tourism development identified and recognized in the two regions
- Constraints to and requisites for eco-tourism development identified.
- Feasible institutional and practical measures for easing cross-border flow of tourists identified
- Marketable eco-tourism packages identified in the two regions
- Interest in enhancing cooperation in ecotourism development between tourism operators and government institutions of West Kalimantan and Sarawak raised.

4. Tasks of FGD

- To disseminate information on current state of eco-tourism development in West Kalimantan and Sarawak and comparative advantages of each region
- To identify key factors for success/ failure on ecotourism development
- To define needed measures for easing cross-border traveling by tourists
- To identify marketable ecotourism packages and feasible marketing strategy
- To initiate development of mid-term action program on cooperation between tourism operators and government institutions in West Kalimantan and Sarawak

Imp	lement	tation o	f Activitit	y 1.3.2.

A Focus Group Discussion (FGD) on Promoting Ecotourism in West Kalimantan and Sarawak

Annex 3. Opening speeches



SAMBUTAN DIREKTUR JENDERAL KONSERVASI SUMBER DAYA ALAM DAN EKOSISITEM KEMENTERIAN LINGKUNGAN HIDUP DAN KEHUTANAN PADA PEMBUKAAN FOCUS GROUP DISCUSSION (FGD) "Promoting Ecotourism in West Kalimantan and Serawak"

Senin, 02 Oktober 2017

Putussibau, Kabupaten Kapuas Hulu .

YANG SAYA HORMATI:

- KONSUL JENDERAL RI KUCHING ATAU PEJABAT YANG MEWAKILI;
- BUPATI KAPUAS HULU
- PEJABAT DARI FORESTRY DEPARTMENT SARAWAK BESERTA ROMBONGAN
- PARA TAMU UNDANGAN DARI KANTOR IMIGRASI DAN BIRO PERJALANAN SERAWAK
- KEPALA BALAI BESAR TAMAN NASIONAL BETUNG KERIHUN DANAU SENTARUM
- KEPALA DINAS KEPEMUDAAN, OLAHRAGA DAN PARIWISATA PROVINSI KALBAR ATAU PEJABAT YANG MEWAKILI;
- KEPALA DINAS KEHUTANAN PROVINSI KALBAR ATAU PEJABAT YANG MEWAKILI:
- KEPALA KANTOR IMIGRASI KELAS I PONTIANAK ATAU PEJABAT YANG MEWAKILI:
- DEKAN FAKULTAS KEHUTANAN UNIVERSITAS TANJUNG PURA ATAU PEJABAT YANG MEWAKILI;
- PARA KEPALA SKPD DI LINGKUNGAN PEMERINTAH KABUPATEN
 KAPUAS HULU
- PARA PIMPINAN LEMBAGA/LSM, OPERATOR WISATA SERTA PARA HADIRIN YANG BERBAHAGIA

ASSALAMU'ALAIKUM WARAHMATULAHI WABARAKATUH SELAMAT PAGI DAN SALAM SEJAHTERA UNTUK KITA SEMUA

PERTAMA-TAMA PERKENANKANLAH SAYA MENGAJAK HADIRIN YANG HADIR PADA KESEMPATAN INI UNTUK MEMANJATKAN PUJI DAN SYUKUR KEHADIRAT ALLAH SWT TUHAN YANG MAHA KUASA, ATAS PERKENANNYA KITA DAPAT BERKUMPUL DI SINI DALAM KEADAAN YANG SEHAT WAL'AFIAT DALAM ACARA FOCUSED GROUP DISCUSSION (FGD) "PROMOTING ECOTOURISM IN WEST KALIMANTAN AND SERAWAK" DI AULA KANTOR BALAI BESAR TAMAN NASIONAL BETUNG KERIHUN DAN DANAU SENTARUM.

HADIRIN YANG BERBAHAGIA.

INDONESIA MERUPAKAN SUATU NEGARA DENGAN KEKAYAAN ALAM DAN BUDAYA YANG SANGAT TINGGI DAN BERAGAM. DARI SABANG SAMPAI MERAUKE MERUPAKAN UNTAIAN JAMRUD KHATULISTIWA DENGAN BERMACAM-MACAM PESONA KEINDAHAN ALAM DAN RAGAM BUDAYA, TAK HERAN INDONESIA MERUPAKAN SALAH SATU TUJUAN WISATA YANG HARUS DIKUNJUNGI OLEH WISATAWAN.

SESUAI NAWACITA PRESIDEN JOKO WIDODO, SEKTOR PARIWISATA MERUPAKAN SALAH SATU SEKTOR UNGGULAN UNTUK MENINGKATKAN PENDAPATAN NEGARA. KEMENTERIAN PARIWISATA MENARGETKAN SEBANYAK 15 JUTA WISATAWAN MANCANEGARA PADA TAHUN 2017 MASUK KE INDONESIA

SELAIN ITU, PARIWISATA DIHARAPKAN MAMPU UNTUK MENINGKATKAN KESEJAHTERAAN MASYARAKAT KARENA SEKTOR INI MEMPUNYAI MULTIPLIER EFFECT YANG BERIMBAS KE SEGALA BIDANG. DARI HULU HINGGA HILIR SEMUA MENDAPATKAN MANFAAT DARI KEGIATAN PARIWISATA.

PUJI SYUKUR KEHADIRAT TUHAN YME, INDONESIA DIKARUNIAI KEKAYAAN ALAM YANG SANGAT MELIMPAH. SELURUH PELOSOK INDONESIA

MEMPUNYAI KEUNIKAN MASING-MASING YANG DAPAT DITAWARKAN. WISATA ALAM MASIH MENJADI TUJUAN UTAMA PARA WISATAWAN YANG DATANG KE INDONESIA. SEBAGIAN BESAR OBYEK DAYA TARIK WISATA ALAM (ODTWA) BERADA DIDALAM KAWASAN KONSERVASI KHUSUSNYA DI TAMAN NASIONAL, DAN JUMLAH KUNJUNGAN WISATA KE KAWASAN KONSERVASI DITARGETKAN MINIMAL SEBANYAK 1,5 JUTA ORANG WISMAN DAN 20 JUTA ORG WISNU SELAMA 5 (LIMA) TAHUN.

PARIWISATA MERUPAKAN CARA PEMANFAATAN ALAM YANG SELARAS DENGAN PRINSIP-PRINSIP KONSERVASI, DIMANA JASA LINGKUNGAN PARIWISATA TERSEBUT DAPAT MEMBERIKAN KONTRIBUSI PEMASUKAN NEGARA DENGAN TETAP MENJAGA KELESTARIAN ALAMNYA.

DI SINI LAH PERAN PENTING DARI TAMAN NASIONAL, UNTUK DAPAT MENGELOLA DAN MEMBERIKAN KEMANFAATAN YANG SEBESAR-BESARNYA DARI PEMANFAATAN ALAM BAGI MASYARAKAT DENGAN TANPA MENINGGALKAN PRINSIP PERLINDUNGAN KAWASAN DAN PENGAWETAN KEANEKARAGAMAN HAYATI EKOSISTEMNYA. DENGAN PENGELOLAAN DAN KEBIJAKAN YANG BAIK, KETIGA PRINSIP TERSEBUT DAPAT BERJALAN DENGAN BAIK DAN SELARAS SATU SAMA LAIN. KAWASAN TERJAGA, MASYARAKAT SEJAHTERA.

BAPAK IBU YANG SAYA HORMATI,

TENTU SAJA, SEKTOR PARIWISATA BUKAN HANYA TANGGUNG JAWAB SATU PIHAK SAJA, NAMUN JUGA MEMBUTUHKAN PERAN SERTA SEMUA PIHAK UNTUK DAPAT BERSINERGI DAN BERKOLABORASI DALAM SATU HARMONI UNTUK MENINGKATKAN SEKTOR PARIWISATA.

PADA TANGGAL 5 NOVEMBER 2015 DI KUCHING SARAWAK TELAH DITANDATANGANI LETTER OF INTENT (LOI) ANTARA BALAI BESAR TN BETUNG KERIHUN DENGAN SARAWAK DEPARTEMENT FORESTRY YANG SALAH SATU ISINYA ADALAH BERSEPAKAT UNTUK MEMPROMOSIKAN EKOWISATA DI KALIMANTAN BARAT DAN SARAWAK – MALAYSIA.

POTENSI EKOWISATA DI KALIMANTAN BARAT KHUSUSNYA DI KABUPATEN KAPUAS HULU SANGAT BANYAK DENGAN TAWARAN ATRAKSI WISATA YANG SANGAT KHAS DAN UNIK BAIK DARI ASPEK PANORAMA DAN KEINDAHAN ALAM, MAUPUN BUDAYANYA.

TAMAN NASIONAL BETUNG KERIHUN DAN TAMAN NASIONAL DANAU SENTARUM TELAH DITETAPKAN SEBAGAI KLUSTER KAWASAN STRATEGIS PARIWISATA NASIONAL, KARENA ITU PENTING KIRANYA SEMUA PIHAK UNTUK MENDUKUNG KEBIJAKAN INI SEHINGGA KAWASAN INI DAPAT DIKEMBANGKAN UNTUK TUJUAN PEMBANGUNAN PARIWISATA.

BAPAK IBU YANG SAYA HORMATI,

SALAH SATU POTENSI PASAR WISATA YANG SANGAT TINGGI ADALAH WISATAWAN DARI NEGARA TETANGGA KITA YAITU SARAWAK – MALAYSIA. DENGAN TELAH DIBUKANYA POS LINTAS BATAS NEGARA DI BADAU AKAN MENJADI FAKTOR PENDUKUNG YANG SANGAT STRATEGIS.

MELALUI PERTEMUAN INI SAYA SANGAT BERHARAP AGAR DILAHIRKAN BEBERAPA KESEPAKATAN DAN MENJADI REKOMENDASI BAGI KITA SEMUA UNTUK DITINDAKLANJUTI DALAM RANGKA PEMBANGUNAN EKOWISATA DI KALIMANTAN BARAT DAN SARAWAK-MALAYSIA.

AKAN SANGAT BAGUS BILA MELALUI PERTEMUAN INI DISEPAKATI LANGKAH-LANGKAH BERSAMA UNTUK MENINGKATKAN ARUS KUNJUNGAN WISATA LINTAS BATAS, MENYEPAKATI STRATEGI PENGUATAN KERJASAMA ANTARA PEMERINTAH KALIMANTAN BARAT DAN SARAWAK MALAYSIA TERMASUK PARA OPERATOR WISATANYA.

HADIRIN YANG KAMI HORMATI,

KAMI MENYAMBUT BAIK KEGIATAN INI DAN MENGAPRESIASI KEPADA SEMUA PIHAK, SEMOGA LANGKAH-LANGKAH YANG KITA LAKUKAN DAPAT MEMBERIKAN KONTRIBUSI POSITIF BAGI PENINGKATAN PEMBAGUNAN SEKTOR PARIWISATA DAN KESEJAHTERAAN MASYARAKAT DI KALIMANTAN BARAT DAN SARAWAK KHUSUSNYA KABUPATEN KAPUAS HULU.

DEMIKIAN HAL HAL YANG DAPAT KAMI SAMPAIKAN, DENGAN MENGUCAPKAN

BISMILLAHIRROHMANIRROHIIM

"FOCUSED GROUP DISCUSSION "PROMOTING ECOTOURISM IN WEST KALIMANTAN AND SERAWAK" DENGAN RESMI SAYA NYATAKAN DI MULAI"

TERIMA KASIH ATAS PERHATIAN BAPAK DAN IBU SEKALIAN, MOHON MAAF ATAS SEGALA KEKURANGAN

WASSALAMU'ALAIKUMWARAHAMATULAHI WABARAKATUH
SELAMAT PAGI DAN SALAM SEJAHTERA UNTUK KITA SEMUA.

DIREKTUR JENDERAL KSDAE,

Ir. WIRATNO, M.Sc



SAMBUTAN BUPATI KAPUAS HULU

PADA PEMBUKAAN FOCUSED GROUP DISCUSSION (FGD) "Promoting Ecotourism in West Kalimantan and Serawak"

Senin, 02 Oktober 2017

Putussibau, Kabupaten Kapuas Hulu .

YANG SAYA HORMATI:

- KONSUL JENDERAL RI KUCHING ATAU PEJABAT YANG MEWAKILI:
- BUPATI KAPUAS HULU
- PEJABAT DARI FORESTRY DEPARTMENT SARAWAK
- PARA TAMU UNDANGAN DARI KANTOR IMIGRASI DAN BIRO PERJALANAN SERAWAK
- KEPALA BALAI BESAR TAMAN NASIONAL BETUNG KERIHUN DANAU SENTARUM
- KEPALA DINAS KEPEMUDAAN, OLAHRAGA DAN PARIWISATA PROVINSI KALBAR ATAU PEJABAT YANG MEWAKILI:
- KEPALA DINAS KEHUTANAN PROVINSI KALBAR ATAU PEJABAT YANG MEWAKILI;
- KEPALA KANTOR IMIGRASI KELAS I PONTIANAK ATAU PEJABAT YANG MEWAKILI;
- DEKAN FAKULTAS KEHUTANAN UNIVERSITAS TANJUNG PURA ATAU PEJABAT YANG MEWAKILI;
- PARA KEPALA SKPD DI LINGKUNGAN PEMERINTAH KABUPATEN KAPUAS HULU
- PARA PIMPINAN LEMBAGA/LSM, OPERATOR WISATA SERTA PARA HADIRIN YANG BERBAHAGIA

ASSALAMU'ALAIKUM WARAHAMATULAHI WABARAKATUH SELAMAT MALAM DAN SALAM SEJAHTERA UNTUK KITA SEMUA

PERTAMA-TAMA PERKENANKANLAH SAYA MENGAJAK HADIRIN YANG HADIR PADA KESEMPATAN INI UNTUK MEMANJATKAN PUJI DAN SYUKUR KEHADIRAT ALLAH SWT TUHAN YANG MAHA KUASA, ATAS PERKENANNYA KITA DAPAT BERKUMPUL DI SINI DALAM KEADAAN YANG SEHAT WAL'AFIAT DALAM ACARA FOCUSED GROUP DISCUSSION (FGD) "Promoting Ecotourism in West Kalimantan and Serawak".

HADIRIN YANG BERBAHAGIA,

KABUPATEN KAPUAS HULU MERUPAKAN DESTINASI UTAMA EKOWISATA DI PROVINSI KALIMANTAN BARAT,

HAL INI DITOPANG OLEH KEBERAGAMAN DAN KEUNIKAN BUDAYA, TERDAPAT KURANG LEBIH 20 RAGAM BUDAYA YANG MASIH TERJAGA KEASLIANNYA SAMPAI SAAT INI.

SELAIN ITU KEINDAHAN PANORAMA ALAM, KEKHASAN DAN KE-ENDEMIKAN JENIS FLORA DAN FAUNANYA MERUPAKAN DAYA TARIK BAGI WISATAWAN NUSANTARA DAN MANCA NEGARA UNTUK BERKUNJUNG KE KABUPATEN INI.

HAL INI SANGAT SELARAS DENGAN KEKUATAN KEPARIWISATAAN DI INDONESIA YANG BANYAK DIMINATI YAITU BUDAYA DAN ALAM.

SAUDARA SEKALIAN,

POTENSI PENGEMBANGAN PARIWISATA DI KAPUAS HULU CUKUPLAH BESAR APABILA DILIHAT DARI JUMLAH KUNJUNGAN SETIAP TAHUNNYA. PENGEMBANGAN KEPARIWISATAN DI KAPUAS HULU DITITIKBERATKAN KEDALAM TIGA KOMPONEN UTAMA YAITU, PEMBANGUNAN IKLIM PARIWISATA, PENGEMBANGAN DESTINASI, DAN PENINGKATAN KUNJUNGAN.

KETIGA KOMPONEN TERSEBUT SECARA SIMULTAN TERUS DILAKUKAN OLEH PEMERINTAH KABUPATEN KAPUAS HULU DENGAN BEKERJASAMA DENGAN BERBAGAI MITRA UTAMA YAITU KEMENTERIAN PARIWISATA, KEMENTERIAN LINGKUNGAN HIDUP DAN KEHUTANAN MELALUI BALAI BESAR TAMAN NASIONAL BETUNG KERIHUN DAN DANAU SENTARUM SERTA MITRA-MITRA

NON GOVERMENT ORGANIZATION ATAU LEMBAGA SWADAYA MASYARAKAT.

MENDASARI POTENSI YANG DIMILIKI, DUKUNGAN KEBIJAKAN YANG ADA, KERJASAMA YANG BAIK DENGAN BERBAGAI PIHAK,

MAKA TELAH DISEPAKATI UNTUK MELAKSANAKAN KEGIATAN BESAR DI KABUPATEN KAPUAS HULU PADA TAHUN INI DENGAN NAMA KEGIATAN "FESTIVAL DANAU SENTARUM BETUNG KERIHUN 2017".

BAPAK IBU YANG SAYA HORMATI,

KEGIATAN FESTIVAL INI SUDAH KALI KETIGA DILAKSANAKAN, NAMUN YANG KITA APRESIASI ADALAH BAHWA UNTUK SAAT INI DAN MUDAH MUDAHAN UNTUK SETERUSNYA BAHWA FESTIVAL KALI INI MERUPAKAN INISIASI BERSAMA DARI PARA STAGEHOLDER YAITU PEMERINTAH DAERAH, BALAI BESAR TAMAN NASIONAL BETUNG KERIHUN DANAU SENTARUM DAN PARA MITRA NGO/LSM.

ARTINYA SEMUA PIHAK TERSEBUT SALING BAHU MEMBAHU DALAM PENDANAAN, PELAKSANAAN, INI YANG MEMBUAT FESTIVAL KALI INI BEGITU BERBEDA.

PEMERINTAH DAERAH TIDAK MERASA SENDIRI DALAM MELAKUKAN PEMBANGUNAN KHUSUSNYA SAAT INI ADALAH BENTUK DARI PEMASARAN PARIWISATA DAERAH.

HADIRIN YANG BERBAHAGIA,

MELALUI KEGIATAN FESTIVAL DANAU SENTARUM DAN BETUNG KERIHUN 2017 INI. SETIDAKNYA AKAN MENINGKATKAN PROMOSI DESTINASI-DESTINASI UNGGULAN DI KAPUAS HULU. MENINGKATKAN JUMLAH WISATAWAN NUSANTARA MANCANEGARA. DAN TAK KALAH PENTINGNYA ADALAH AKAN MENUNJUKKAN KEPADA MASYARAKAT UMUM BETAPA BESARNYA DUKUNGAN DAN KERJASAMA PARA PIHAK MENGEMBANGKAN INDUSTRI PARIWISATA DI INDONESIA SECARA UMUM DAN KABUPATEN KAPUAS HULU SECARA KHUSUS.

HADIRIN YANG KAMI HORMATI,

DEMIKIAN HAL HAL YANG DAPAT KAMI SAMPAIKAN, DENGAN MENGUCAPKAN

BISMILLAHIRROHMANIRROHIIM

"FESTIVAL DANAU SENTARUM BETUNG KERIHUN 2017 DENGAN RESMI SAYA NYATAKAN DI MULAI"

TERIMA KASIH ATAS PERHATIAN BAPAK DAN IBU SEKALIAN, MOHON MAAF ATAS SEGALA KEKURANGAN

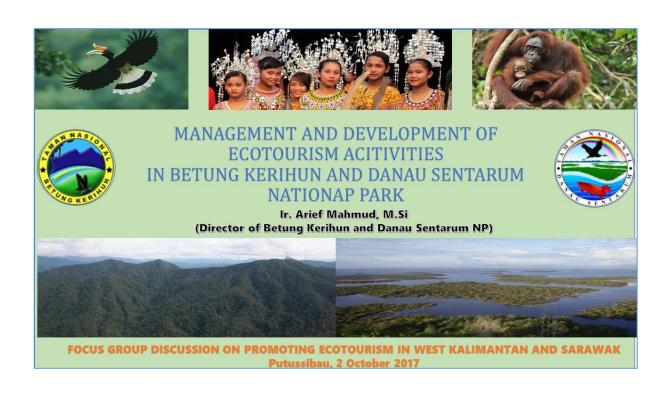
WASSALAMU'ALAIKUMWARAHAMATULAHI WABARAKATUH SELAMAT MALAM DAN SALAM SEJAHTERA UNTUK KITA SEMUA.

BUPATI KAPUAS HULU,

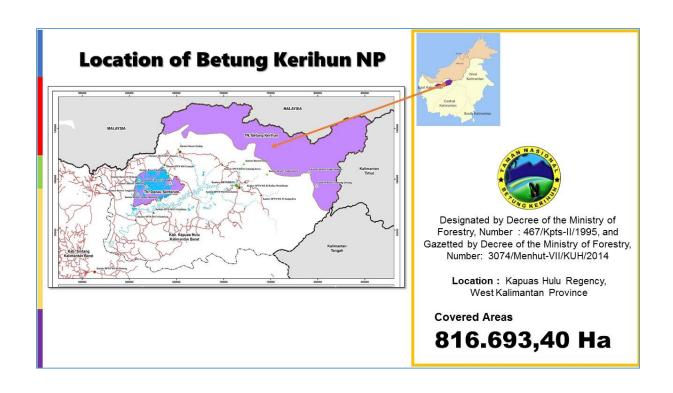
A.M. NASIR

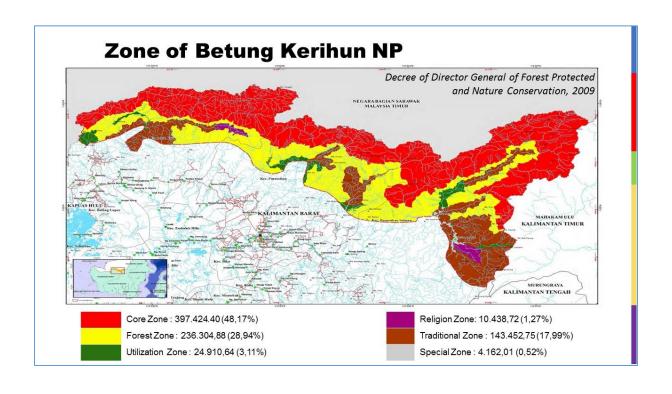
Annex 4. Technical papers presented

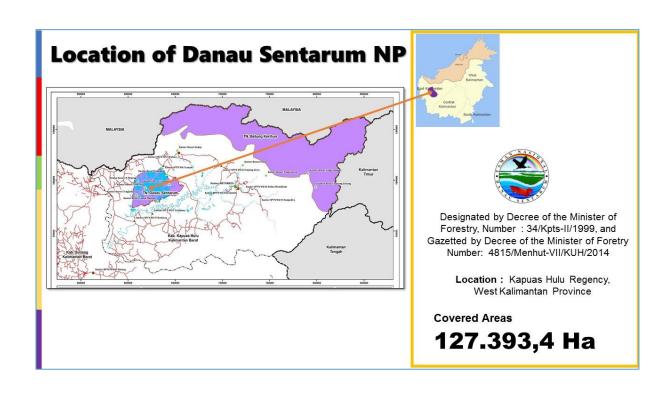
Mr. Arief Mahmud, Director of BKDS National Parks

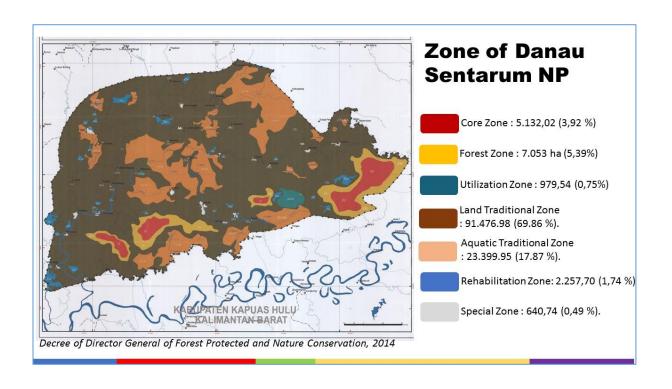


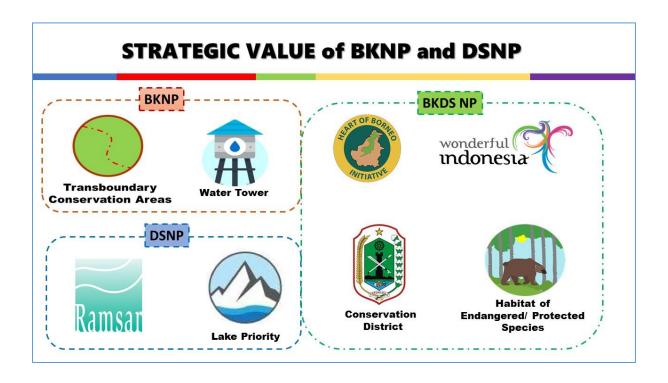














OVERVIEW OF TOURISM ACTIVITIES IN BKDS NATIONAL PARK

Tracking Beyond the jungle of borneo





Location :

- Cross borneo track, Tekelan, Hovat, (Betung Kerihun NP
- Semujan (Danau Sentarum NP)



Endemic Animal Watching



All location in Betung Kerihun NP and Danau Sentarum NP



Fishing the most expensive fish in indonesia







Location:

- Rivers of Mendalam, Sibau,
 Embaloh and Perhuluan Kapuas
 (Betung Kerihun NP)
- Danau Sentarum NP









The Amazing of Natural Scenery



Location:

- Tj Lokang, Potan, Tekelan, (BKD NP)
- Bukit Tekenang, Semujan, (DS NP)

ISSUES, PROBLEMS AND FOLIOW UP PLAN
ECOTOURISM DEVELOPMENT
IN BETUNG KERIHUN AND DANAU SENTARUM NP

Ecotourism Management Issues

- Ecotourism destinations have not been well managed
- Inadequate support of tourism facilities and infrastructure (transportation, accommodation, communication)
- Packages and Promotion of tourism potential has not gone well
- Lack of coordination and cooperation with tourism business actors
- Low capacity of human resources in tourism management



Ecotourism Development Opportunities

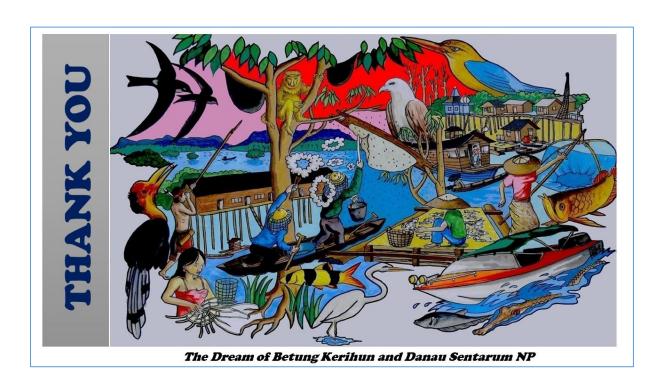
- Potential natural and cultural attractions favored by foreign tourists (Back To Nature and Living in culture village)
- Government policy to prioritize development in border areas, including tourism
- Lake Sentarum and surrounding areas have been included in the Master Plan of National Tourism Development (RIPPARNAS)
- Has built cooperation with several tour operators (KOMPAKH, YOK WE TOUR and CANOPY)
- Kapuas Hulu Tourism Working Group has been established
- Has opened a cross-border post at Nanga Badau (facilitate tourist visit from Sarawak)



Follow up Plan of Ecotourism Development

- Development of ecotourism resorts
- Making travel packages and tourism promotions
- Strengthening cooperation with tourism business actors
- Community capacity building in ecotourism management
- Improvement of ecotourism supporting facilities and infrastructures
- Comparative studies (lesson leraning) of ecotourism management in other countries





A Focus Grou	p Discussion (F	GD) on Promo	oting Ecotou	tation of Activ Calimantan an	

Mr. Antonius, Director of Tourism, Youth and Sports of Kapuas Hulu District



GAMBARAN UMUM KABUPATEN KAPUAS HULU Letak geografis Kabupaten Kapuas Hulu berada antara 0°5′ Lintang Utara - 1°4′ Lintang Selatan dan antara 11°40′ - 114°10′ Bujur Timur. Secara umum Kabupaten Kapuas Hulu memanjang dari arah Barat ke Tugang Lata Murang Lebih 126,70 km serta merupakan Kabupaten paling timur di Provinsi Kalimantan Barat. Jarak tempuh dari Ibukota Provinsi kurang lebih 657 km melalui Jalan darat dan kurang lebih 842 km melalui Sungai Kapuas, serta memerukan waktu sekitar 1 Jam penerbangan menggunakan pesawat udara jenis ATR. Secara administrasi batas-batas wilayah Kabupaten Kapuas Hulu adalah sebagai berikut: Sebelah Utara wilayah ini berbatasan dengan Negara Bagian Sarawak (Malaysia Timur); Sebelah Timur berbatasan dengan Provinsi Kalimantan Timur; Sebelah Barat dengan Kabupaten Kabupaten Sintang Sebelah Selatan berbatasan dengan Kabupaten Sintang Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur; Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur; Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur; Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur; Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur; Kabupaten Kapuas Hulu yang merupakan salah satu dari 13(tiga belas kabupaten/kota di Provinsi Kalimantan Tengah. Kabupaten Kapuas Hulu yang merupakan salah satu dari 13(tiga belas kabupaten/kota di Provinsi Kalimantan Timur; Sebelah Selatan berbatasan dengan Kabupaten Sintang dan Provinsi Kalimantan Timur;

LADASAN DASAR PEMBANGUNAN PARIWISATA KAPUAS HULU

NAWACITA

"Mewujudkan Kemandirian Ekonomi dengan menggerakkan sektor sektor strategis Ekonomi Indonesia'

Komitmen yang dilakukan oleh Presiden Joko Widodo dengan menempatkan Pariwisata sebagai leading sector atau sektor unggulan pembangunan.

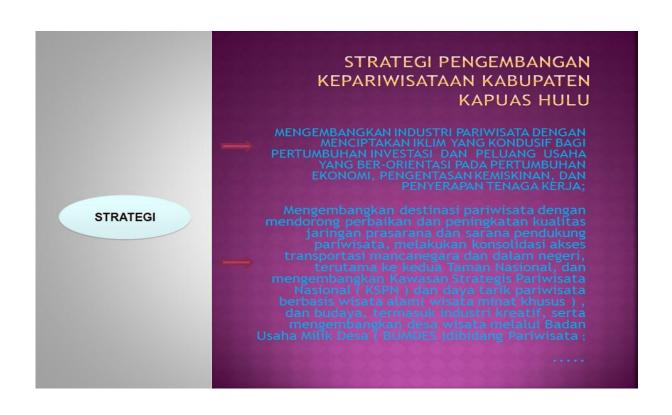
Tujuan RTRWK 2011-2031

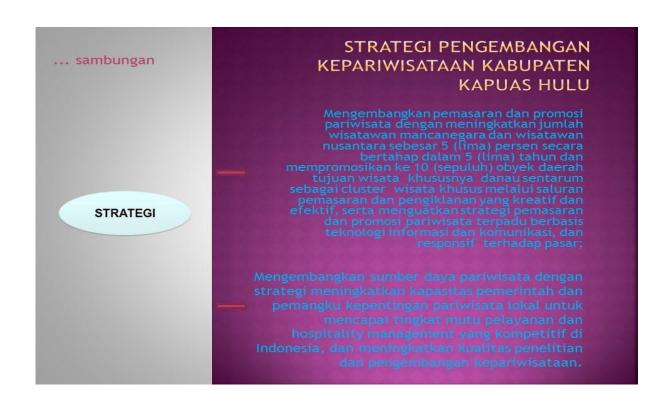
"Menjadikan Kabupaten Kapuas Hulu sebagai Kabupaten Konservasi di Beranda Depan Negara Kesatuan Republik Indonesia yang aman, nyaman, produktif, dan berkelanjutan melalui pengembangan ekowisata yang harmonis dengan agropolitan untuk meningkatkan kesejahteraan masyarakat dan mengentaskan daerah tertinggal"

RPJMD Kabupaten Kapuas Hulu 2016-2020 " menuju Kapuas Hulu yang lebih sejahtera, berdaya saing dan harmonis "











PROGRAM DAN KEGIATAN

PENCIPTAAN IKLIM PARIWISATA

Pembuatan aturan aturan pendukung Pariwisata seperti RIPPDA, RIPO dll

Pembangunan Infrastruktur dasar Pariwisata termasuk peningkatan aksesibilitas baik menuju kota putussibau maupun menuju dtw

Peningkatan fungsi bandara dan

Menciptakan iklim ukm bidang pariwisata

Meningkatkan iklim sadar wisata bagi pemerintah dan masyarakat

Peningkatan kapasitas aparatur yang ada

PENGEMBANGAN OBJEK DAYA TARIK WISATA

Inventarisasi daya tarik wisata

Penetapan destinasi

Penetapan konsep pengembangan pariwisata yang selaras dengan kondisi Kab KH (wisata alam dan budaya)

Peningkatan kapasitas dan kesadartahuan masyarakat

Pembentukan organisasi profesi pariwisata

PENINGKATAN KUNJUNGAN WISATAWAN

Pembangunan media promosi yang tepat Pelaksanaan event2 pariwisata dan budaya

Pembangunan jaringan dan kerjasama pariwisata (termasuk pariwisata perbatasan)

Pembangunan pusat pusat informasi pariwisata





Annex 4. Technical papers presented

Dr. Paul Chai of Forest Department Sarawak



Ecotourism in Sarawak

Presented at BKNP Workshop, Putussibau, 1 Oct. 2017 Paul P.K. Chai & Zarina Shebli

Introduction

- Sarawak land area 12.4 m ha, population 2.6 m, 50% rural in 5,000 villages, 28 ethnic groups
- Land use policy reserves 1 m ha of forest land for biodiversity conservation as Totally Protected Areas (TPAs) with 56 national parks, wildlife sanctuaries & nature reserves
- Represent complete range of Sarawak forest types and species diversity, mostly remote
- CAN (Culture, Adventure, Nature) is emphasized









Ecotourism in TPAs

- Allowed in national parks & nature reserves; wildlife sanctuaries for conservation
- Responsible agency Forest Department Sarawak, assisted by Sarawak Forestry Corporation (SFC) after mid-1990s
- FDS on policy and legal issues, SFC on management and operation
- · Great potential but still much to do







Tourist destinations

- · Bako N.P.: nature, wildlife
- Gunung Mulu N.P.: nature, limestone caves, cultures
- · Gunung Gading N.P.: nature, Rafflessia flowers
- · Lambir Hills N.P.: nature
- Semengoh Orangutan Rehabilitation Centre (NR)
- Bau Fairy and Wind Caves (NR)
- Visitor types: local & foreign (back packers, nature lovers). Mulu caters to high-end tourists
- · Revenue: entrance fees, accommodation

Constraints

- Remote and difficult access
- Inadequate/poor/lacking: facilities, product development, tourist guides (languages, strict ruling), inter-agency coordination, private sector participation (unlike Sabah), capacity building
- Planning strategies to consider (a) balanced development between infrastructure (hard ware) & products (soft ware), (b) product characteristics and customer needs

Cross-border Ecotourism

- This forum provides excellent platform to assess potential, challenges and opportunities for moving forward
- Options
 - a) Immediate Interested operators to initiate discussion for possible cross-border collaboration
 - b) Long-term Submit findings & recommendations to Governments and policy decision makers on both sides
- Common topics: Immigration, customs, transport, facilities, safety

Conclusion

- Cross-border cooperation initiated under ITTO projects in BKNP, LEWS, KMNP & PTNP
- Areas of cooperation: Scientific expeditions, collaborative research, information sharing, workshops, training, crossborder visits
- Cross-border ecotourism potential warrants further consideration
- Combine products to suit wider interest groups, e.g. CAN & urban with extended tours to Pontianak & Kuching
- Professionalism & reliability ensure mutual benefits & sustainability

Annex 4. Technical papers presented

Mr. Jahar Gultom, Consuler General of the Republic of Indonesia at Kuching

PAPARAN KONSUL JENDERAL RI pada EORUM GROUP DISCUSSION

FORUM GROUP DISCUSSION PARIWISATA INDONESIA – SARAWAK

"PROMOTING ECOTOURISM IN WEST KALIMANTAN & SARAWAK"

Putussibau, Kalimantan Barat, 2 Oktober 2017

By. Drs. Jahar Gultom Konsul Jenderal RI, Kuching, Sarawak, Malaysia.



OUTLINE



A. Analisa Strategis

- Sektor Pariwisata sebagai penyumbang GDP, Devisa, dan Lapangan Kerja bagi Indonesia.
- 2. Kebijakan Kementerian Luar Negeri RI Untuk mendukung pengembangan pariwisata nasional.
- 3. Prospek pengembangan ecotourism di Kalbar dan Sarawak

B. Langkah Strategis dan Pelaksanaan.

- Program Kerja KJRI Kuching untuk meningkatkan kunjungan wisatawan ke Indonesia.
- Usulan Langkah Kebijakan operasional untuk mendorong Cross Border Tourism.
- 3. Langkah strategis yang perlu diambil untuk penguatan kerjasama pariwisata antara Pemda Kalbar dan Sarawak.
- C. Update Capaian Kinerja KJRI Kuching di bidang promosi Pariwisata Indonesia di Sarawak.

2





"Sektor Pariwisata sebagai penyumbang GDP, Devisa dan Lapangan Kerja bagi Indonesia"

4

Kontribusi Sektor Pariwisata Sebagai penyumbang GDP, Devisa dan Lapangan Kerja bagi Indonesia. (tahun 2015).



A. GDP (Gross Domestic Product)

- 1. Pariwisata menyumbangkan 10% GDP nasional, dengan nominal tertinggi di ASEAN.
- 2. PDB pariwisata nasional tumbuh 4,8% dengan trend naik sampai 6,9%, jauh lebih tinggi daripada industri agrikultur, manufaktur otomotif dan pertambangan.
- Devisa pariwisata US\$ 1 Juta, menghasilkan GDP US\$ 1,7 Juta atau 170%, tertinggi dibanding industri lainnya.

B. DEVISA

- 1. Peringkat ke-4 penyumbang devisa nasional, sebesar 9,3% dibandingkan industri lainnya.
- Pertumbuhan penerimaan devisa pariwisata tertinggi, yaitu 13%, dibandingkan industri minyak gas bumi, batubara, dan minyak kelapa sawit yang pertumbuhannya negatif.
- 3. Biaya marketing yang diperlukan hanya 2% dari proyeksi devisa yang dihasilkan.

C. TENAGA KERJA

- Penyumbang 9,8 juta lapangan pekerjaan, atau sebesar 8,4% secara nasional dan menempati urutan ke-4 dari seluruh sektor industri.
- 2. Dalam penciptaan lapangan kerja, sektor pariwisata tumbuh 30% dalam waktu 5 tahun.
- 3. Pariwisata pencipta lapangan kerja termurah yaitu dengan US\$ 5.000/satu pekerjaaan, dibanding rata-rata industri lainnya sebesar US\$ 100.000/satu pekerjaan.

5

PENERIMAAN DEVISA

PERBANDINGAN PENERIMAAN DEVISA SEKTOR PARIWISATA NEGARA-NEGARA ASIA (Dalam JUTA USD)



Peringkat	Negara	2013	2014	2015
1	China	51,664	56,913	114,109
2	Thailand	42,080	38,437	44,553
(=)	Hong Kong, SAR	38,940	38,376	36,150
3	Malaysia	21,496	21,820	17,597
4	Singapore	19,301	19,203	16,743
5	India	18,397	19,700	21,013
6	Japan	15,131	18,853	24,983
7	South Korea	14,629	18,147	15,285
8	Taiwan	12,323	14,618	14,406
9	Indonesia	10,054	11,166	12,578
10	Viet Nam	7,250	7,330	7,301

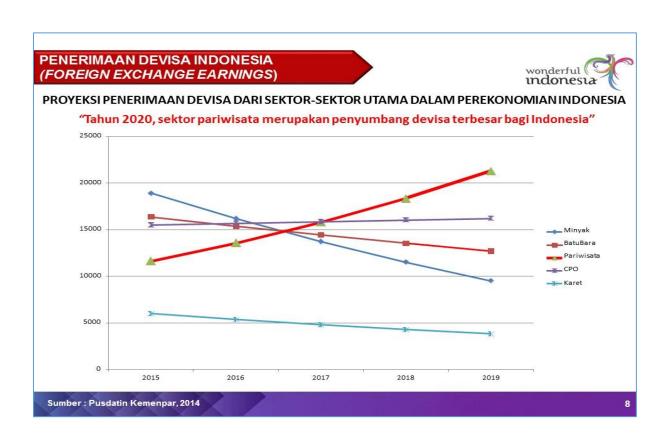
"Penerimaan devisa pariwisata Indonesia baru SETENGAH dari Malaysia dan SEPEREMPAT dari Thailand."

Sumber: UNWTO Tourism Highlights, 2016 Edition.

(

PEROLEHAN DEVISA INDONESIA BERDASARKAN KOMODITAS & INDUSTRI wonderful (ındonesia 2014 2015 Nilai Nilai (juta Jenis Komoditas Jenis Komoditas Jenis Komoditas Vo (juta US\$) US\$) (juta US\$) Minyak & gas bumi 30,318.8 Minyak & gas bumi 1 Minyak & gas bumi 18,906.7 32,633.2 16,359.6 Batu bara Batu bara 20,819.3 Batu bara 24,501.4 Minyak kelapa sawit 15,839.1 Minyak kelapa sawit 17,464.9 Minyak kelapa sawit 15,485.0 Pariwisata 10,054.1 Pariwisata 11,166.3 Pariwisata 12.578.6 Karet olahan Pakaian jadi 7,450.9 Pakaian jadi 7,340.5 5 9,316.6 Pakaian jadi 7,021.7 Makanan olahan 6,351.2 6 Karet olahan 7.501.0 Alat listrik 6,486.8 Karet olahan 5.997.4 Makanan olahan 6,418.6 Alat listrik 8 Makanan olahan 6.259.1 Alat listrik 5 713 3 5.434.8 Tekstil 5,379.7 Tekstil 5.048.8 Tekstil 9 5,293.6 10 Kertas dan barang dr Kayu olahan 3,914.1 Kertas & barang dr 3.647.5 3.802.2 kertas kertas Kayu olahan 3,853.7 Kayu olahan Bahan kimia 3.448.9 11 3.514.5 Bahan Kimia Kertas dan barang dr 3.780.0 Bahan kimia 2 871 7 3,501.6 kertas

Sumber: Kementerian Perdagangan RI th. 2013 - 2015



Jumlah Kunjungan Wisatawan Manca Negara ke negara – negara di ASIA.



KEDATANGAN WISATAWAN MANCANEGARA KE NEGARA-NEGARA ASIA

"Jumlah kedatangan wisatawan mancanegara ke Indonesia pada thn 2014 baru sepertiga dibandingkan Malaysia dan Thailand".

Rank	Country	2014	2013	% Change (2013 to 2014)
1	China	129.1 million	116.9 million	10.40
2	Thailand	24.8 million	26.5 million	▼ 6.70
3	Malaysia	27.4 million	20.9 million	6.70
4	South Korea	13.98 million	11.8 million	17.20
5	Singapore	15.1 million	14.2 million	2.00
6	Japan	13.4 million	10.4 million	29.40
7	Indonesia	9.4 million	8.8 million	▲ 7.20
8	Taiwan	7.3 million	8.0 million	<u>^</u> 9.60
9	Viet Nam	7.9 million	7.6 million	4.00
10	India	7.4 million	6.9 million	▲ 7.20

Source: WTTC; 2014, UNWTO; 2014, ASEAN Secretariat; January 2015

9

PERBANDINGAN PARIWISATA DENGAN KOMPETITOR UTAMA TAHUN 2015





- Malaysia
- -15,7 % (From January Desember 2015) 0,9 %
- Singapura
- (From January Desember 2015)
- Indonesia
- 10,3 % (From January Desember
- Thailand
- 20,4 % (From January Desember 2015)

Sumber : Kementerian & Lembaga Pariwisata masing-masing Negara.

10

INDONESIA MEMENANGKAN 10 GELAR PADA PENGHARGAAN PARIWISATA INTERNASIONAL 2015 - 2016







10

- •
- 1 Country Branding WEF 2015 (47)
- 3 World Halal Travel Award 2015
- 3 UNWTO Award 2016
- 3 ASEANTA Award 2016

- 0 Country Branding WEF 2015 (96)
- 0 World Halal Travel Award 2015
- 0 UNWTO Award 2016
- 2 ASEANTA Award 2016

11



Peranan Perwakilan RI di Luar Negeri Dalam Mendukung Promosi *Tourism, Trade & Investment (TTI)*

Dasar Kebijaksanaan Kementerian Luar Negeri RI, untuk mendukung Pariwisata Nasional, adalah sebagai berikut :

- Program Pembangunan NAWA CITA yang ditetapkan oleh Presiden Joko Widodo.
 (Butir NAWA CITA ke tujuh : "Mewujudkan kemandirian ekonomi dengan menggerakkan sektor-sektor strategis ekonomi domestik".)
- Arahan Presiden Joko Widodo mengenai Diplomasi Ekonomi, sebagai berikut:
 "Diplomasi Ekonomi, harus memberikan manfaat nyata bagi rakyat dan mengacu kepada kepentingan rakyat secara riil."

Dubes dan Diplomat RI diamanatkan Presiden RI untuk menjadi *Sales* dan *Marketer* ujung tombak / garda terdepan dalam melakukan penetrasi pasar, mengundang turis asing, dan promosi investasi.

Sektor pariwisata erat hubungannya dengan memperdayakan ekonomi kerakyatan.





SEKTOR PRIORITAS PEMBANGUNAN 2017

- 1. Pangan.
- 2. Energi.
- 3. Maritim.
- 4. Pariwisata.
- Kawasan Industri & KEK.

13



PROSPEK PENGEMBANGAN ECOTOURISM DI KALBAR DAN SARAWAK.

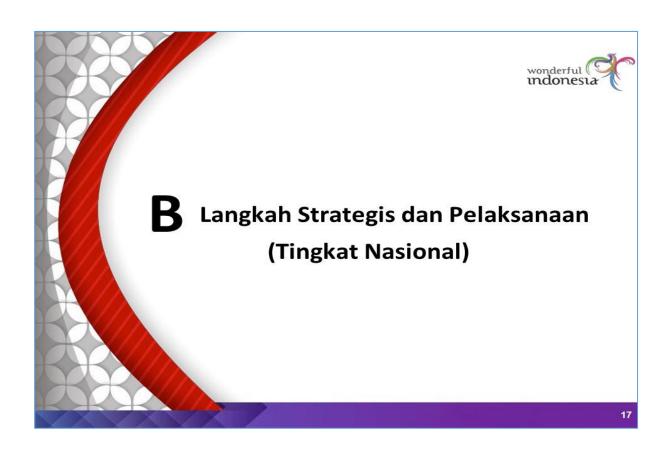


- Secara Geografis, Kalbar dan Sarawak letaknya berdekatan dan terletak dalam pulau yang sama, yaitu Kalimantan (Borneo), hingga secara ekosistem dan geologist memiliki ciri khas dan kondisi alam yang sama.
- Secara Topografis, Sarawak berada di sebelah utara pulau Kalimantan yang lebih tinggi dan lebih banyak wilayah pegunungan, sedangkan Kalbar berada disebelah Selatan – Barat Daya pulau Kalimantan, yang lebih rendah dan memiliki wilayah pesisir pantai yang lebih panjang.
- Masing-masing wilayah, Kalbar dan Sarawak memiliki ciri ekosistem yang memiliki daya tarik berbeda, sehingga apabila kedua wilayah ini dapat bekerja sama mempromosikan destinasi wisata yang mereka miliki, maka industri wisata kedua pihak akan semakin meningkat.
- Sarawak memiliki daya tarik wisata medical, wisata alami, dan wisata historical. Sedangkan Kalbar memiliki daya tarik wisata alam, wisata budaya, dan wisata fenomena alam.
- 5. Selain objek-objek wisata, kedua wilayah juga menciptakan event-event pariwisata yang dapat menarik wisatawan datang ke wilayah / negara mereka.

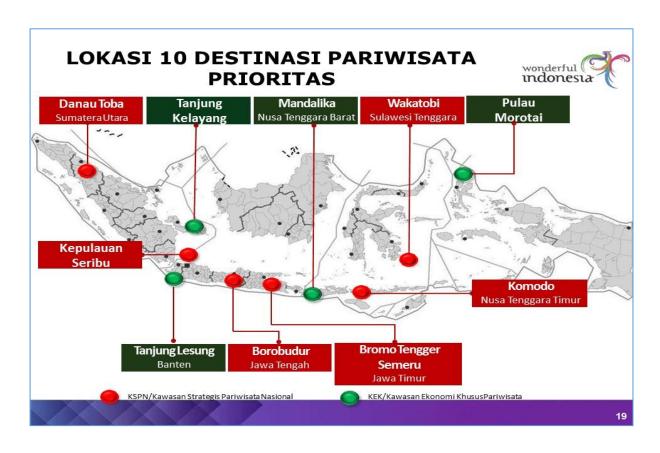
SEBAGIAN SEKTOR-SEKTOR WISATA UNGGULAN KALBAR & SARAWAK



Jenis Wisata	Sarawak	Kalimantan Barat
Wisata Alami	 Gua Niah Gunung Niah Damai Beach, Gunung Santubong Deer Cave Gunung Mulu Lambir Hills National Park. Borneo Highland Resort 	 Pantai Pasir Panjang. Danau Sentarum Pantai Temajuk Pulau Randayan, Pulau Lemukutan. Air Terjun Mananggar, Air terjun Riam Merasap
Wisata <i>Medical</i>	 Rumah Sakit Normah Specialist. Rumah Sakit KPJ Rumah Sakit Borneo Medical Rumah Sakit Timberland 	
Wisata Budaya		 Perayaan Cap Go Meh Perayaan Robo-Robo. Perayaan Naek Dango
Event Wisata	 Rainforest World Music Festival. Dragon Race Boat di Kuching. 	 Karnaval Khatulistiwa. Perayaan Titik Kulminasi Khatulistiwa







Total Investment USD 20 Billion wonderful (USD 10 Bilion Public Investment and USD 10 Bilion Private Investment) wonderful indonesia								
	DESTINATION	PERFORMANCE			PROJECTION 2019			
NO		INTERNATIONAL TOURIST ARRIVAL (PEOPLE) 2012 2013		FOREIGN EXCHANGE (USD)	INVESTMENT (USD MILLION)	INTERNAT'L TOURIST ARRIVAL	FOREIGN EXCHANGE (USD MILLION	
		2012	2015	(000)	(OSD MILLION)	(PEOPLE)	(USD MILLION	
1	Lake Toba	15,464	10,680	10,680,000	1,000	1,000,000	1,00	
2	Tanjung Kelayang	975	451	451,000	1,600	500,000	50	
3	Tanjung Lesung	8,336	1,739	1,739,000	5,000	1,000,000	1,00	
4	Kepulauan Seribu & Kota Tua Jakarta	4,627	16,384	16,384,000	1,000	1,000,000	1,00	
5	Borobudur	193,982	227,337	27,337,000	1,500	2,000,000	2,00	
6	Bromo-Tengger-Semeru	34,466	33,387	33,387,000	1,000	1,000,000	1,00	
7	Mandalika	121,482	125,307	125,307,000	3,300	2,000,000	2,00	
8	Labuan Bajo	41,972	54,147	54,147,000	1,200	500,000	50	
9	Wakatobi	2,179	3,315	3,315,000	1,400	500,000	50	
10	Morotai	618	500	500,000	3,000	500,000	50	
		TOTAL			USD 20,000	10 Milion	USD 10 Billio	

10 Priority Tourism Destinations in Indonesia Development Profile



NO	DESTINATION	GATE	ESTIMATED AREA OF ZONE DEV'T (Ha)	SINGLE MANAGEMENT
1	Lake Toba	Great Sumatera	500	Tourism Authority Board
2	Tanjung Kelayang	Great Sumatera	1,200	Special Economic Zone
3	Tanjung Lesung	Great Jakarta	1,500	Special Economic Zone
4	Kepulauan Seribu & Kota Tua Jakarta	Great Jakarta	1,000	Tourism Authority Board
5	Borobudur	Great Yogyakarta	1,000	Tourism Authority Board
6	Bromo-Tengger-Semeru	Great Surabaya	1,000	Tourism Authority Board
7	Mandalika	Great Bali	1,035	Special Economic Zone
8	Labuan Bajo	Great Bali	1,000	Tourism Authority Board
9	Wakatobi	Great Sulawesi	500	Tourism Authority Board
10	Morotai	Great Maluku Papua	300	Special Economic Zone

Total Estimated Area of Zone Development: 11,736 Ha*

40

TARGET SEKTOR PARIWISATA INDONESIA TA. 2017



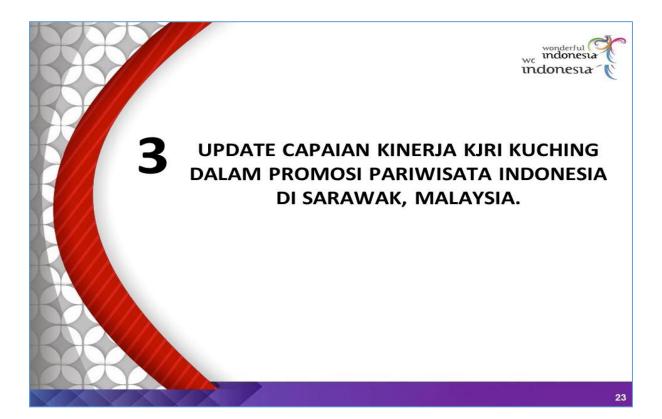
	INDIKATOR	2015	2016	2017	2018	2019		
MAKRO	KONTRIBUSI PADA GDP NASIONAL	10%	11%	13%	14%	15%		
	DEVISA (TRILIUN Rp)	144	172	200	223	280		
	JUMLAH TENAGA KERJA (JUTA ORANG)	11,4	11,8	12	12,6	13,0		
MIKRO	INDEKS DAYA SAING (WEF)	#50	n.a	#40	n.a	#30		
	WISATAWAN MANCANEGARA (JUTAKUNJUNGAN)	10	12	15	17	20		
	WISATAWAN NUSANTARA (JUTA PERJALANAN)	255	260	265	270	275		

Catatan:

Indeks daya saing pariwisata, penilaian dilakukan 2 (dua) tahun sekali oleh World Economic Forum (WEF)

22

^{*} Indicative area based on updated plan on April 2016



Program Kerja KJRI Kuching Untuk Meningkatkan Pariwisata Indonesia



- 1. Mendukung Program Promosi Pariwisata Indonesia di Sarawak.
- Dukungan dan promosi kegiatan Konsert Musik Wonderful Indonesia, oleh Kemenpar RI di perbatasan Kalbar dan Sarawak, spt di Perbatasan Entikong, dan Aruk, Kabupaten Sanggau & Kabupaten Sambas.
- Dukungan keikutsertaan Kemenpar pada Expo MATTA FAIR di kota Kuching, dan Miri, Sarawak.
- Dukungan pada kegiatan Table Top Travel Agensi oleh Kemenpar RI di Hotel Pullman, Kuching, Sarawak
- Kegiatan Promosi Pariwisata dan Kebudayaan Indonesia di Sarawak Inisiatif oleh KJRI Kuching.
- Kegiatan Expo Indonesia Week di Mall City One, Kuching, 2015 2016.
- Fam Trip Media dan Travel Agensi ke Yogyakarta tahun 2017.
- Membawa rombongan pengusaha Sarawak ke Pontianak dan Singkawang menghadiri Festival Cap Go Meh, pada tahun 2016 dan 2017.
- Festival Kopi Indonesia di Kuching, digabung dengan Penampilan Seni Budaya Indonesia, dari Medan & Sanggau.

Program Kerja KJRI Kuching Untuk Meningkatkan wonderful (Sundonesia Pariwisata Indonesia (2)



- 3. Membantu Pembukaan Konektivitas Penerbangan Baru dari Sarawak ke Indonesia (Kalbar).
- Bulan Oktober 2013, Pembukaan Jalur Penerbangan Pontianak -Kuching oleh XPRESS AIR, Indonesia.
- Bulan Maret 2017, Pembukaan Jalur Penerbangan Pontianak -Kuching oleh Airasia, Malaysia.
- Akhir Oktober 2017, Pembukaan Jalur Penerbangan Baru Pontianak - Miri.
- Promosi jalur penerbangan transit via Pontianak, seperti : Kuching - Pontianak - Yogyakarta, dan Kuching - Pontianak -Bandung, oleh XPRESS AIR INDONESIA.

FESTIVAL MUSIK WONDERFUL INDONESIA di PERBATASAN ARUK, SAMBAS.





Kegiatan Indonesia Week di Cityone Mega Mall Kuching, 3 – 6 November 2016 Wonderful Indonesia Wonderful Indonesi



Pembukaan Jalur Penerbangan Airasia dari Pontianak ke Kuching, 5 Juni 2017













Langkah-Langkah Kebijakan Operasional yang perlu diambil di tingkat Provinsi & Kabupaten untuk mendorong Cross-Border Tourism



- 1. Tindak lanjut dan *Follow up* kesepakatan antara Sarawak dan Kalbar yang dituangkan dalam forum SOSEK MALINDO, untuk bekerja sama untuk mempromosikan dan membangun pariwisata kedua wilayah, antara lain:
 - -. Kerjasama antara ASITA dan STF (Sarawak Tourism Federation) untuk merancang dan menyusun paket-paket pariwisata yang mencakup destinasi wisata di Sarawak dan Kalbar.
 - -. Kerjasama antara Dispar Prov.Kalbar dan STB (Sarawak Tourism Board) untuk menyusun Kalendar Event Bersama Sarawak Kalbar sebagai dasar untuk penyusunan paket-paket pariwisata kedua wilayah.
 - -. Kedua wilayah saling mengundang dan juga berpartisipasi dalam eventevent wisata yang dilaksanakan pada kedua wilayah.

Kerjasama Kawasan Ecotourism / Ekopelancongan Sarawak & Kalbar



 Dalam Forum Sidang Sosek Malindo Th.2016, kedua pihak saling bersepakat untuk mengajukan dan mempromosikan Danau Sentarum dan Taman Nasional Betung Karihun (Sarawak) sebagai daerah tujuan wisata Ecotourism / Ekopelancongan.

Akan tetapi hal ini masih menemui hambatan karena Wilayah Lanjak Entimau (Taman Nasional Betung Karihun) di Sarawak, merupakan wilayah Cagar Alam yang tertutup untuk umum, dan hanya diperuntukkan untuk keperluan penyelidikan saja.

Pihak Sarawak masih akan membicarakan hal ini lebih lanjut antara Kementerian Pariwisata Sarawak dan Departemen Kehutanan Sarawak.

Langkah-Langkah Kebijakan Operasional yang perlu diambil di tingkat Provinsi & Kabupaten untuk mendorong Cross-Border Tourism



- Peningkatan fasilitas umum, kebersihan dan kenyamanan pada objek-objek wisata di Kalbar, peningkatan infrastruktur jalan raya, airport dan PPLB di perbatasan, serta dukungan dari industri perhotelan, industri restoran & rumah makan, dan travel agensi di Kalbar.
- 3. Pengiriman Misi-misi promosi pariwisata dari Kalbar ke Sarawak dan partisipasi dalam event-event promosi wisata di Sarawak, seperti MATTA FAIR, Sarawak Tourism Expo, dan Rainforest World Music Festival.
- 4. Bekerjasama dengan KJRI Kuching dalam program-program promosi TTI yang dilaksanakan oleh KJRI Kuching, seperti *Fam Trip*, *Table Top Promosi, Trade Tourism Investment Expo*, dan lainnya.
- Mengundang dan menginformasikan KJRI Kuching mengenai kegiatankegiatan wisata yang dilaksanakan di Kalbar, seperti Konser Musik Wonderful Indonesia, Expo, event-event kebudayaan, table top wisata, dll.

Langkah-Langkah Operasional Yang Perlu diambil untuk penguatan kerjasama pariwisata antara Pemda Kalbar dan Negeri Sarawak



- 1. Saling mengundang, berkunjung dan berpartisipasi aktif dalam kegiatan-kegiatan pariwisata yang dilaksanakan di kedua wilayah.
- 2. Melakukan Kegiatan Promosi bersama, contoh : Kegiatan Table Top Promosi Antar Travel Agensi kedua wilayah.
- Menciptakan Konektivitas Transportasi yang lebih banyak lagi, baik via Udara dan Darat yang menghubungkan kedua wilayah. Contoh: Pembukaan Rute Penerbangan Baru Xpress Air – Pontianak – Miri.
- 4. Menciptakan event-event wisata bersama antara kedua wilayah, Contoh : Event Gawai Dayak Borneo (Sarawak dan Kalbar).



Annex 4. Technical papers presented

Mr. Emong Tinsang, Borneo Adventure



Dedicated to providing sustainable, naturebased tourism through interpretation of the environment since 1987.

Kuching Head Office

55 Main Bazaar, 93000 Kuching, Sarawak, Malaysia.

Tel: +60-82-245175

Fax: +60-82-422626 / 234212

Email: info@borneoadventure.com

Kota Kinabalu Branch Office

Block E-27-3A (Level 3A), Signature Office, KK Times Square, off Coastal Highway

88100 Kota Kinabalu, Sabah, Malaysia

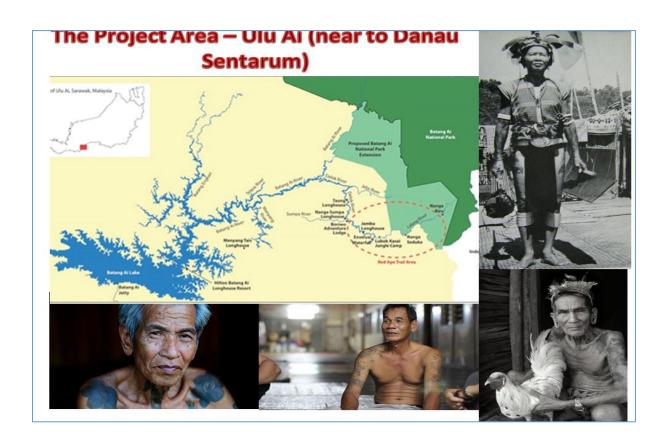
Tel: +60-88-486800
 Fax: +60-88-486880

 Opening Hours: Monday – Friday, 8.30 am to 5.00 pm. Closed Saturdays, Sundays and Public Holidays.



Company Philosophy

- Tourism must be managed as a sensitive resource requiring care and maintenance.
- Tourism products have carrying capacities which must not be exceeded.
- The environment also includes cultural components (e.g. water, forest, wildlife & people - their way of life, beliefs, built environment, crafts, etc.)
- Sustainability includes an appropriate return to the local community
- Sustainability relies on the long-term conservation of the resource
- Local guides are the interpretive link between guests and host.





NANGA SUMPA LODGE

Operated By Borneo Adventure



Ulu Ai, Sarawak, Malaysia





Avisit to a longhouse is often the highlight of a trip to Sarawak, offering a glimpse into the lifestyle of the various tribes who have for generations lived in the remote interior of Borneo. While there are many areas in Sarawak where longhouses can be visited till. All so no of the best. What makes Uliu All so special is the natural environment and stunning waterfalls and undisturbed tracts of rainforest allow you to combine a range of outdoor activities with a longhouse visit.

Accommodation at Nanga Sumpa Lodge

Borneo Adventure's tours and activities at Ulu Ai are centred on our Nanga Sumpa Lodge, Located on the banks of the Delok River, approximately a 1's hour longboart ride from the Batang AL Lake, Nanga Sumpa Lodge provide

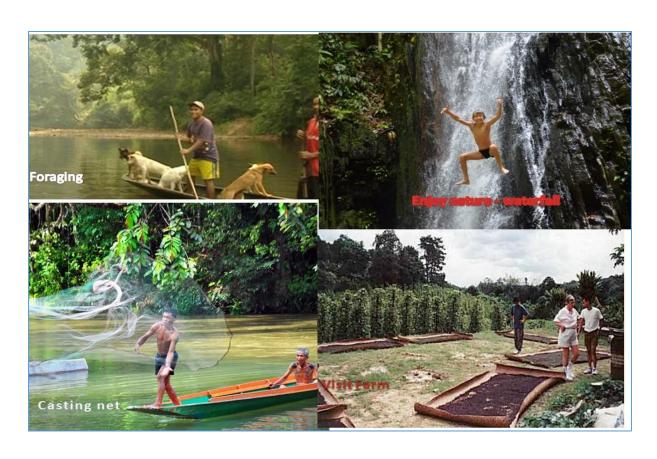
The majority of the rooms accommodate 2 people. There are two larger rooms that are suitable for families and accommodate 2 adults and 2 children. The lodge has flush tolelst, showers and piped water supply. Agenerator runs fron 6.30 pm to 10.30 pm. After this traditional oil lamps are used to light the lodge. Meals are prepared in the lodge and usuall feature beef, chicken and sometimes fish, as well as fresh jungle vegetables, fruit and other local delications.



















Recognition

- Highly commended in the British Airways Tourism for Tomorrow Award
- Commended in the Conde Nast Traveller Ecotourism Contest
- Green Globe Commendation Award, World Tourism and Travel Council
- PATA Gold Award for Cultural Preservation; Ulu Ai Project
- Responsible Tourism Award from Wildlife Asia and British Embassy
- · The Best Tour Program from Tourism Malaysia

General Concerns

- Dynamic Pricing the price is not firmly set; instead it changes based on changing circumstances or anytime
- Safety tourists need to be safe & feel safe at all time with the surrounding (toward the people & area)
- Health cleanliness (water, sanitation, air accommodation & food safety
- Immigration Visa and "conflicts" with immigration officers

The way forward

- Need collaboration constant dialog between 2 countries (involve government, government bodies, travel agents & local communities)
- FAM Trips product update
- Link improve air & land connection

Lubok Antu/Badau Border Post

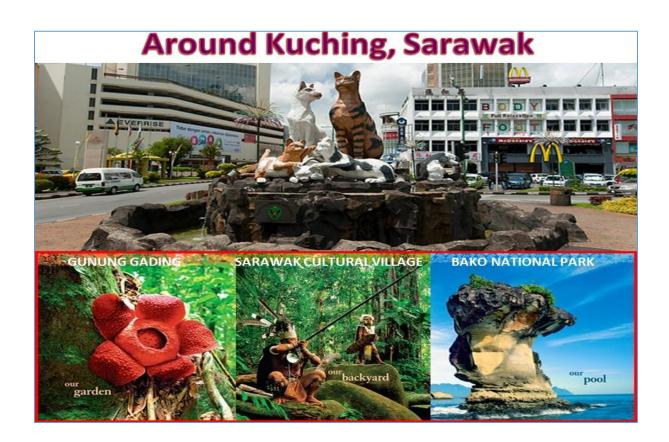


Biawak/Aruk Border Post



Tebedu/Entikong Border Post





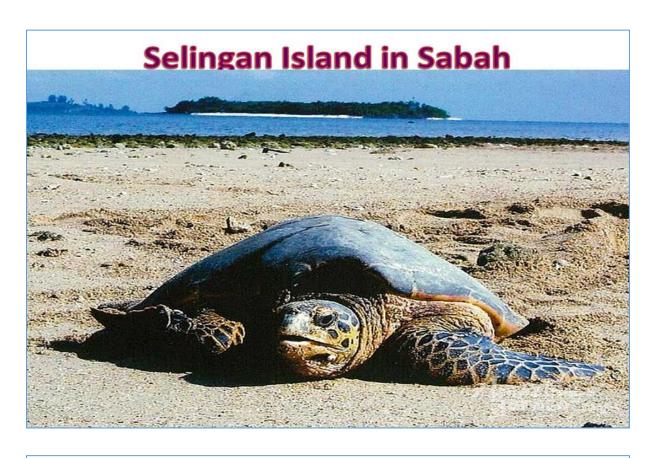
Mulu National Park in Sarawak

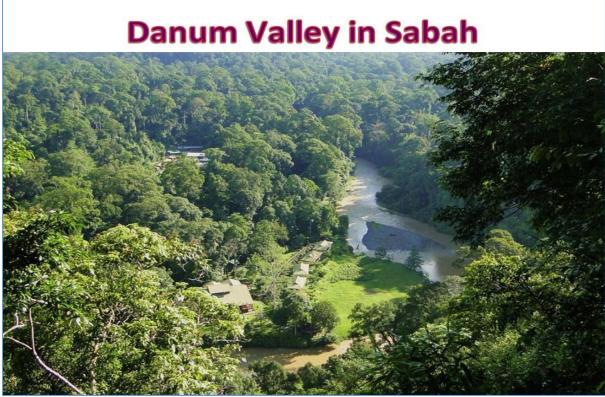






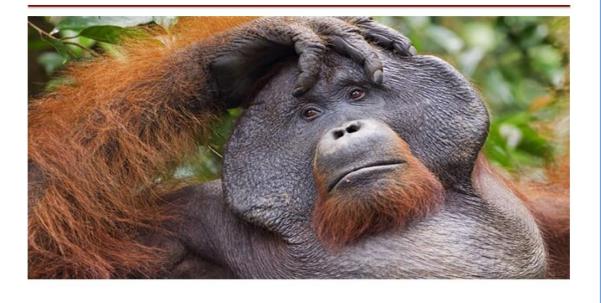












Annex 4. Technical papers presented

Ms. Adeline Teng, Telang Usan Hotel

telang usan



Where the culture and traditions of Sarawak have become a way of life



Telang Usan Hotel,

Lot 340-345 Jalan Ban Hock, Kuching 93100,

Sarawak.

Tel: (082) 415588 Fax: (082) 425318

Email: ask@telangusan.com

Our contacts

Telang Usan Travel & Tours (Sarawak) Sdn Bhd,

@ Telang Usan Hotel Lobby, Lot 340-345 Jalan Ban Hock, Kuching 93100, Sarawak.

Tel: (082) 236945 Fax: (082) 236589

Email: ask@telangusan.com



licenses and permits





Our vision

- to operate a Hotel, whose service reflected the friendly culture of Sarawak
- showcasing authentic Sarawakian art and decor, which conformed to international hotelier's standards of comfort and cleanliness
- creating job opportunities for Sarawakians, offering the opportunity to train and familiarise them with the demanding standards of professionalism in the tourism and hospitality industry

Our Telang Usan Team



Geoffrey - Head Chef



Audry - General Manager



Angela - Banquet & Events



Diana - HR & Administration



Valentina & Kinin -Room Reservations



Adeline - Tours & Travel



Jeffrey - Dulit Cafe



Educational Talks

Telang Usan Hotel, Kuching



Private dinners



our rooms at telang usan hotel kuching



Rated 3 Stars by the Ministry of Tourism, Malaysia

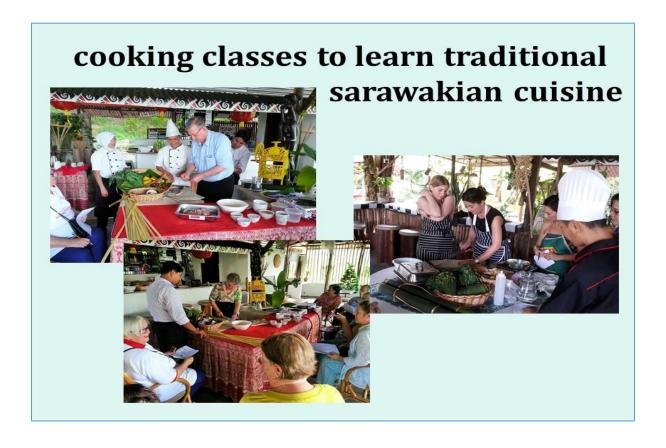




creating job opportunies for sarawakians







visiting popular landmarks in kuching city









Bicycle tours in Kuching











Educational tour for kids to Kuching Wetlands National Park









Organised half day trips to view the bornean apes @ Semenggoh











Annex 4. Technical papers presented

Ms. Dewi Sapitri, Yok Kita Jelajah Katulistiwa



Perkembangan Industri Ekowisata di Kalimantan Barat dan Peluang Kerjasama Pemasaran dengan Sarawak



PT. Yok Kita Jelajah Khatulistiwa

Jl. Putri Daranante, Gg. Ruper 1, No. 28 Pontianak, Kalimantan barat



I. Perkembangan Industri Ekowisata di Kalimantan Barat

Dalam Travel & Tourism Competitive Report dari world Ekonimic Forum telah mengukur sejumlah faktor dan kebijakan yang membawa perkembangan di sektor industri pariwisata indonesia, antara lain :

1. Pembebasan Visa baru Indonesia

Saat ini ada 90 negara yang warga negaranya tidak memerlukan visa untuk berkunjung dan tinggal di indonesia selama periode kunjungan min.30 hari. Dan memberlakukan peraturan baru tentang kapal-kapal pesiar dan yacht untuk menikkan dan menurunkan penumpangnya di lokasi pelabuhan diindonesia salah satunya di perairan kalimantan Barat dan selama perijinan sudah dikeluarkan pihak ototitas indonesia.



2. Jaringan telp seluler nasioanal dan internasional

Perluasan jaringan infrastruktur teknologi informasi dan komunikasi dibeberapa lokasi wisata makin meningkat dan memudahkan dalam koordinasi kunjungan wisatawan.

3. Direct Flight Nasional dan Internasioanal

Di kalimantan Barat untuk airport Supadio Pontianak saat ini melayani direct flight untuk route:

Internasional Pontianak – Kuching pp Airasia dan Xpress Air

Pontianak – Kualalumpur pp Airasia Pontianak - Singapure pp Airasia

Domestik Pontianak - Batam

Pontianak – Yogyakarta Pontianak - Surabaya Pontianak - Medan



4. Harga Jual Kompetitif

Produk ekowisata di daerah daerah di seluruh indonesia memiliki harga jual paket wisata yg relatif murah, hal ini dikarenakan :

- Jumlah pembeli dan penjual relatif banyak
- Produk atau paket wisata yg tawarkan bersifat homogen artinya memeliki ciri dan kualitas sama dan tidak ada perbedaan namun hanya seni pengemasan dan pemasaran yang berbeda.
- Kemudahan akses masuk ke destinasi wisata



- 5. Kekayaan Sumber Daya Alam
- 6. Warisan Budaya

Terkait beberapa faktor yg mempengaruhi perkembangan industri pariwisata secara global di Indonesia, industi pariwisata di kalimantan Barat salah satunya di bidang industri Perhotelan, usaha jasa restouran dan rumah makan, Tour & Travel, jasa Souvenir dan pusat oleh oleh serta industri kerajinan tangan setiap tahunnya terus meningkat, hal ini dapat dilihat salah satu contoh dengan banyak berdirinya hotel-hotel di kota Pontianak dan penambahan jumlah kapasitas kamar.



Hambatan dalam industri pariwisata terutama dalam produk Ekowisata di Kalimantan Barat

- 1. Infrastruktur yang masih belum memadai akibatnya jumlah investasi menurun
- 2. Kepastian Jadwal Penerbangan dari atau ke destinasi wisata.
- 3. Penjual atau travel agent yang menawarkan produk Ekowisata masih terbatas sehingga mempengaruhi nilai jual pasar.
- 4. Distribusi Produk Ekowisata dalam proses pemasaran yang masih belum tepat sasaran.

Artinya lemahnya kita melihat peluang pasar wisata dan menentukan pasar yang dituju dalam produk ekowisata.



II.Peluang Bisnis dalam produk ekowisata

Ekowisata adalah wisata yang berbasis alam yang melibatkan pendidikan, interprestasi dari lingkungan dan dikelola secara berkelanjutan yang memepengaruhi kehidupan masyarakat disekitar kawasan.

Dampak dari kegiatan ekowisata adalah meningkatnya penerimaan devisa negara/daerah atau pendapatan masyarakat setempat, menciptakan kesempatan berusaha, adanya pembangunan di beberapa sektor industri pariwisata.



Beberapa Peluang usaha di industri ekowisata antara lain :

- Menjadi pelaku langsung dari produk ekowisata dimana masyarakat dapat secara langsung menjual jasanya ke wisatawan, contohnya: Biro perjalanan, tour operator, jasa akomodasi/penginapan, rumah makan, aktraksi wisata dan pusat informasi wisata yang dikelola secara personal.
- 2. Pelaku tidak langsung yang terkait dalam produk ekowisata antaralain : pengrajin, penjual hasil pertanian dan peternakan serta jasa transfortasi



Bentuk Kerjasama dengan Malaysia (Serawak) dalam bidang Pemasaran produk Ekowisata:

- 1. Event MATTA FAIR di Kualalumpur. Direct Salling, Bisnis To Customer
- 2. Event daerah yang mengundang pelaku pariwisata malaysia.
- Travel Fair atau Ekspose Wisata bersama di masingmasing negara Indonesia (Kalbar) - Malaysia (Serawak), Bisnis to Bisnis
- 4. Pembuatan Paket Ekowisata Bersama



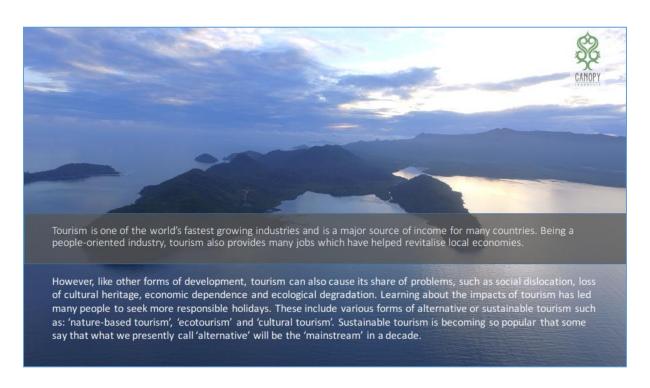
- Strategi Marketing yang dapat kita lakukan :
- 1. Pembuatan Branding Produk Ekowisata
- 2. Promosi Produk Industri Pariwisata
- Melakukan kegiatan Sale Promotion baik yang bersifat direct selling Bisnis To Customer maupun kerjasama sesama Tour Operator / Bisnis To Bisnis
- Penyeragaman Harga (publish Fare) Produk Ekowisata.
- 5. Penentuan Jaringan Pemasaran bersama

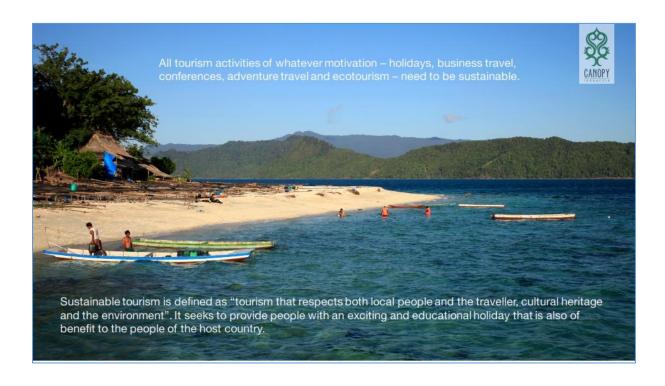


Annex 4. Technical papers presented

Mr. Deny Sofyan, Canopy Indonesia



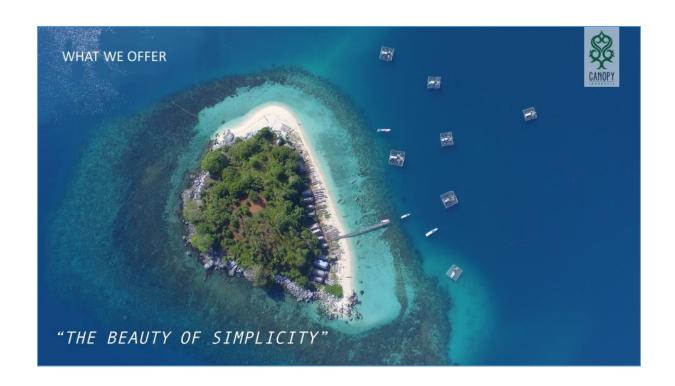




























DATA VIS	ITOR
ORIGIN	AMOUNT
ASIA	33.67%
AMERIKA	7.65%
EROPA	56.63%
AFRIKA	2.04%
COUNTRY OF ORIGIN	AMOUNT
Perancis	5%
Netherlands	8%
	4%
Polandia	1200
Polandia Spanyol	3%
The same of the sa	3% 9%
Spanyol	



RATA-RATA PERBULAN 60 ORANG

48 % ENTRI POINT MALAYSIA

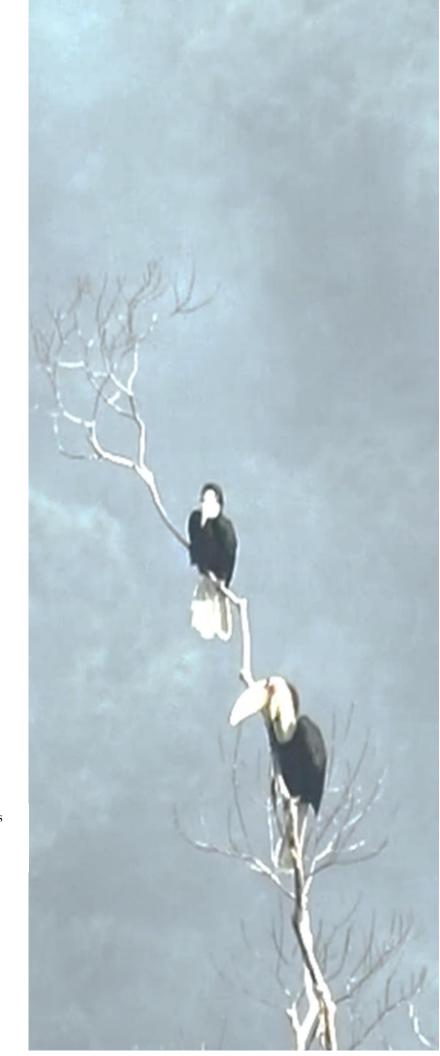
"THE BEAUTY OF SIMPLICITY"

info.canopyindonesia@gmail.com

PEOPLE, CULTURE AND NATURE...







Betung Kerihun and Danau Sentarum National Parks Forest Department Sarawak ITTO Project Management Unit







